



Palestinian Agri-food Quarterly trade bulletin

JAN – MARCH 2020

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This Agri-food Quarterly Trade Bulletin leverages capacity built under the project “Reform and Development of Markets, Value Chains and Producers’ Organizations” implemented by FAO and funded by the Governments of Denmark, the Netherlands, EU, Switzerland & Spain. The content of the trade bulletin does not necessarily reflect the position of FAO or the resource partners



This bulletin is based on preliminary trade data from the Ministry of Agriculture that may be subject to revision.

WEST BANK Overview

Quarterly Bulletin (Jan – March 2020)

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WEST BANK

TOTAL EXPORTS

Q1 2019

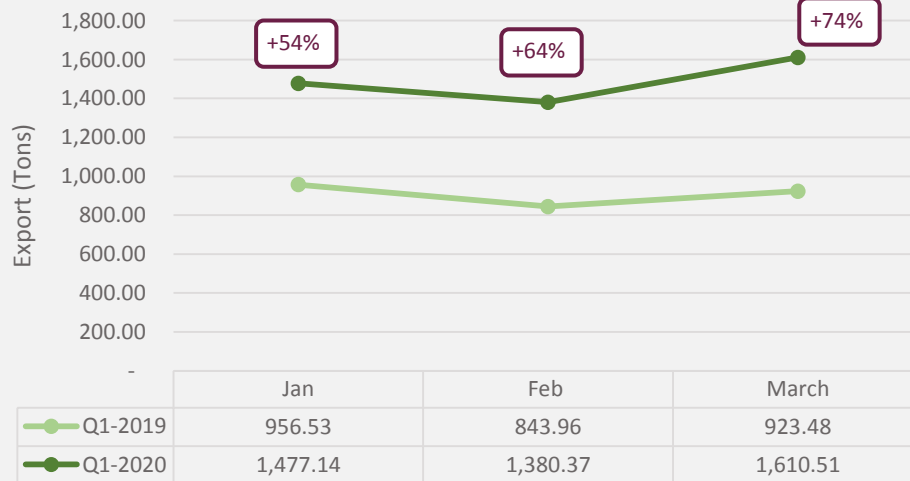
2,724 tones

Q1 2020

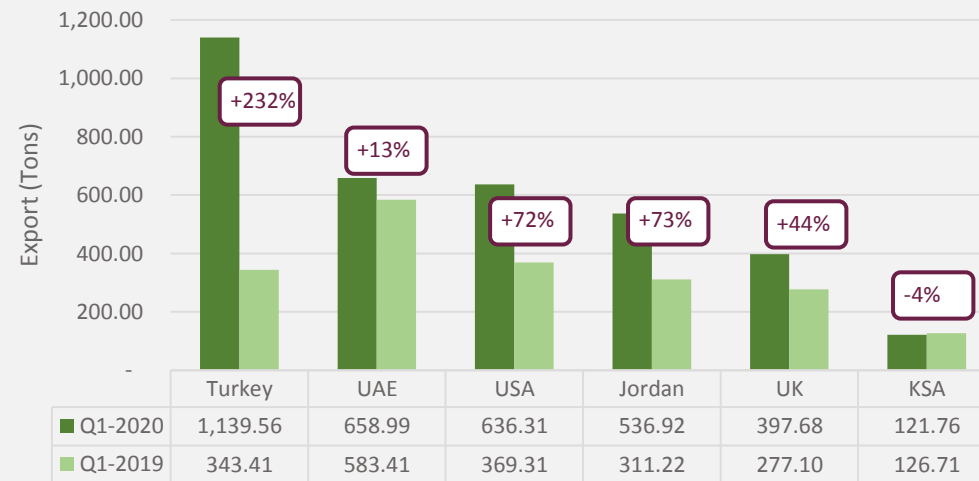
4468 tones

+64%

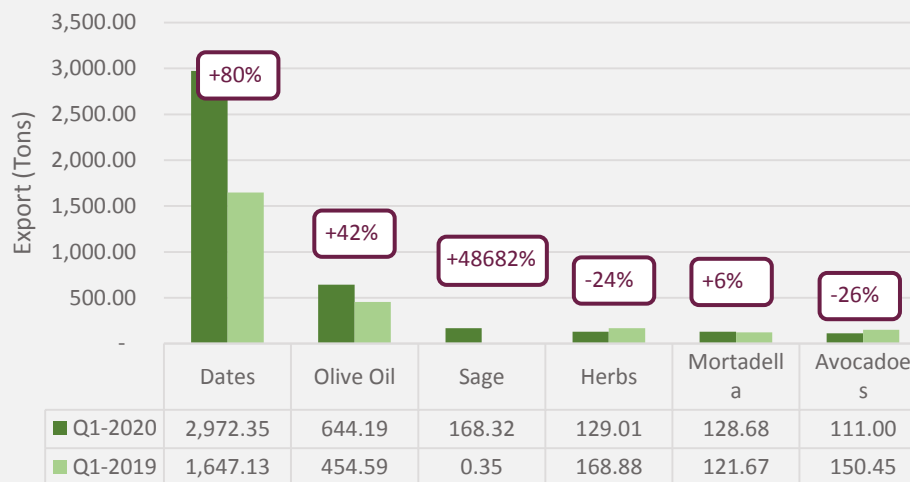
Quarterly Export Month by Month Vs Last Year



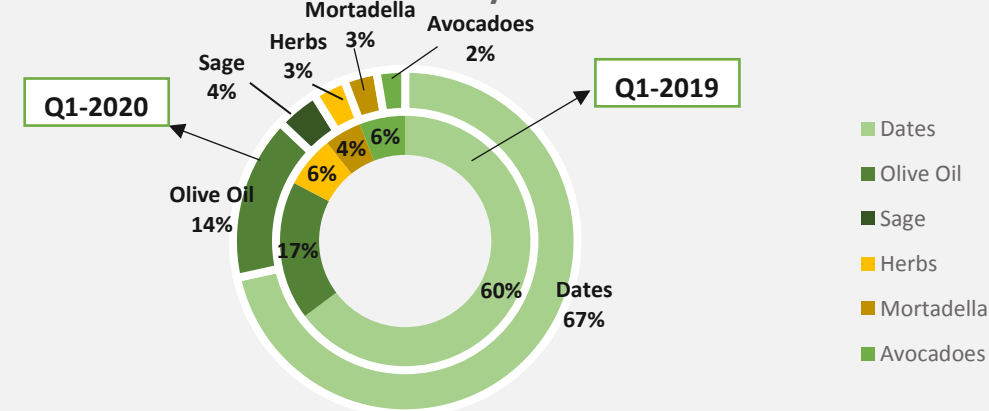
Top 6 Export Markets Vs Last Year



Top 6 Exported Products Vs Last Year



Top 6 Exported Products - Percentage Distribution Vs last year



This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (Jan – March 2020)

Dates



Seasonality: Sept to Oct

TOTAL EXPORTS

Q1 2019
1,647
Q1 2020
2,972 tones

+80%

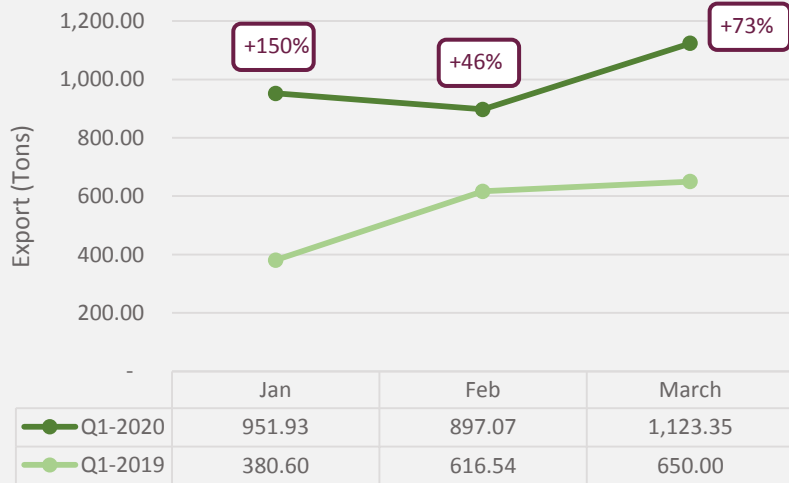
Tariffs Faced in Top Export Markets

Turkey	15% - if Palestine exceed quota limit of 1,000 tons otherwise its zero.
UAE	0
UK	0
USA	13.2 cents/kg
Morocco	0
Germany	0

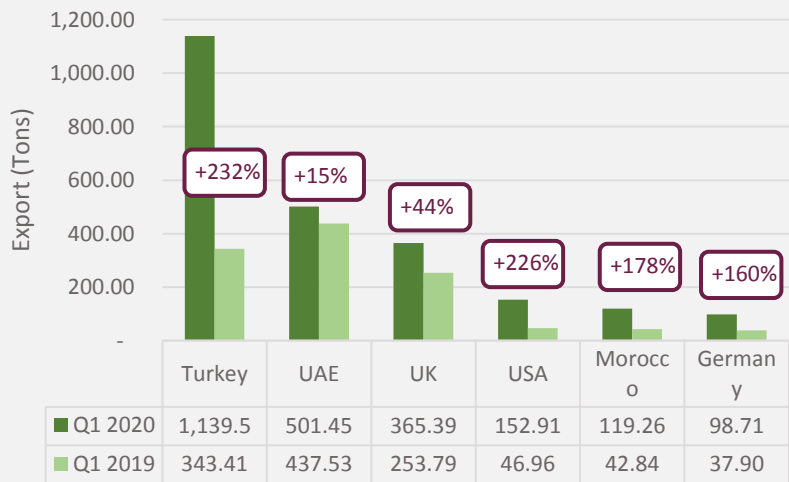
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Exports Month by Month Vs Last Year



Top Export Markets Vs Last Year



Olive Oil



Seasonality: Oct to Dec

TOTAL EXPORTS

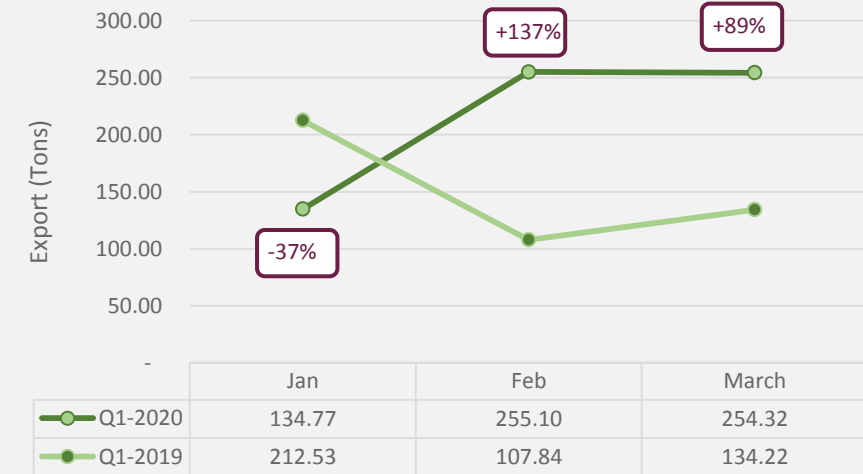
Q1 2019
455 tones
Q1 2020
644 tones

+42%

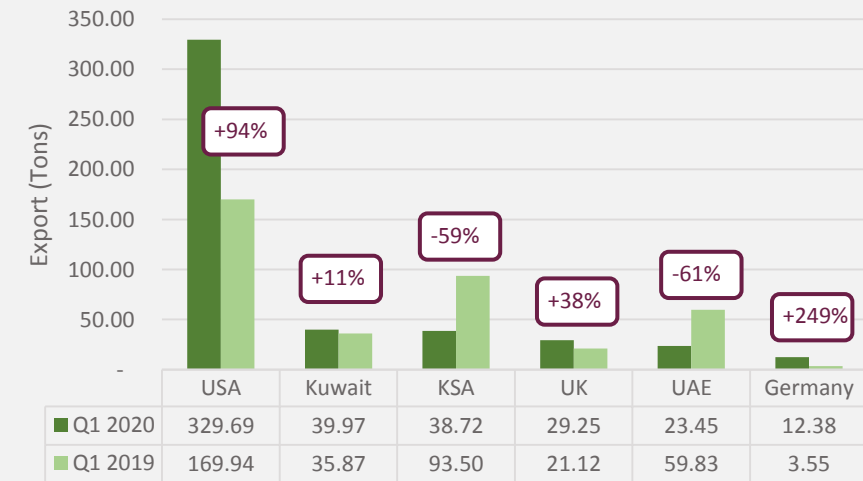
Tariffs Faced in Top Export Markets

USA	0
Kuwait	0
KSA	0
UK	0
UAE	0
Germany	0

Exports Month by Month Vs Last Year



Top Export Markets Vs Last Year



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West Bank – TOP 6 exported products

Quarterly Bulletin (Jan – March 2020)

Sage



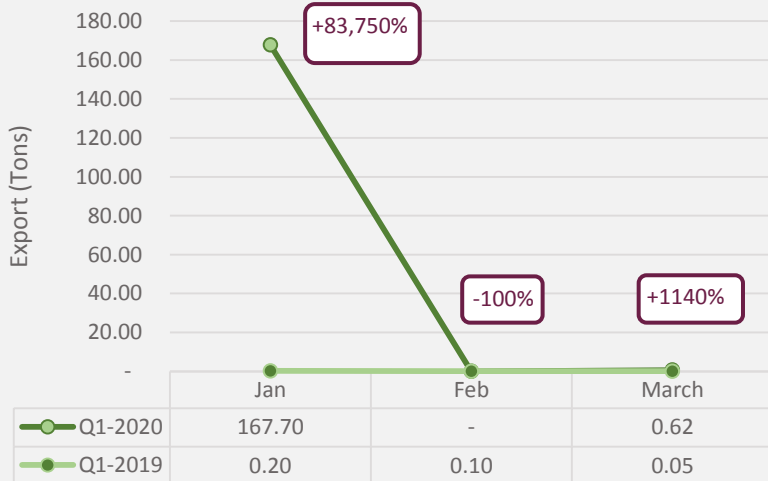
Seasonality: Jan to March

TOTAL EXPORTS

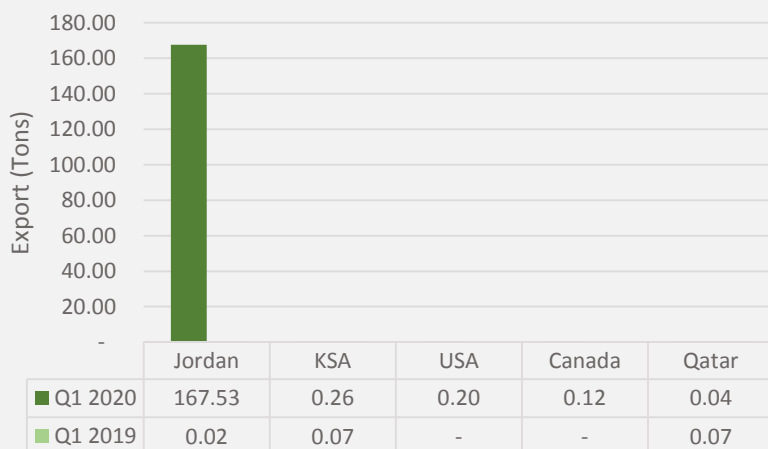
Q1 2019
0.35 tones
Q1 2020
168 tones

+48682%

Exports Month by Month Vs Last Year



Top Export Markets Vs Last Year



Herbs



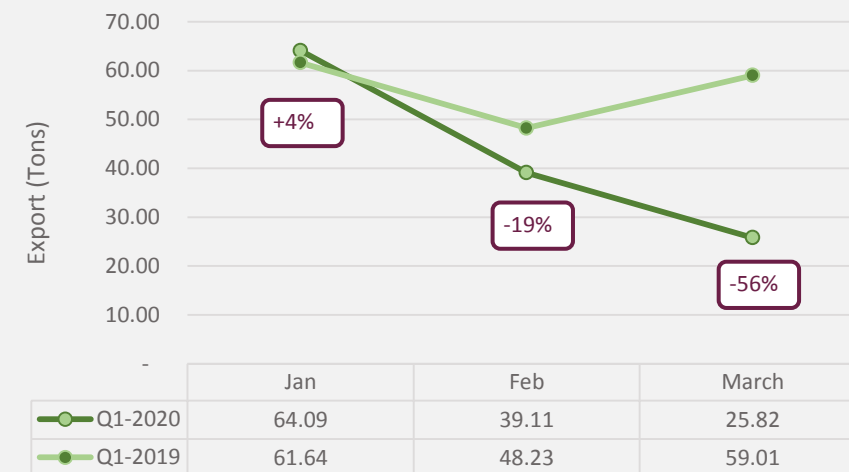
Seasonality: Continuous

TOTAL EXPORTS

Q1 2019
169 tones
Q1 2020
129 tones

-24%

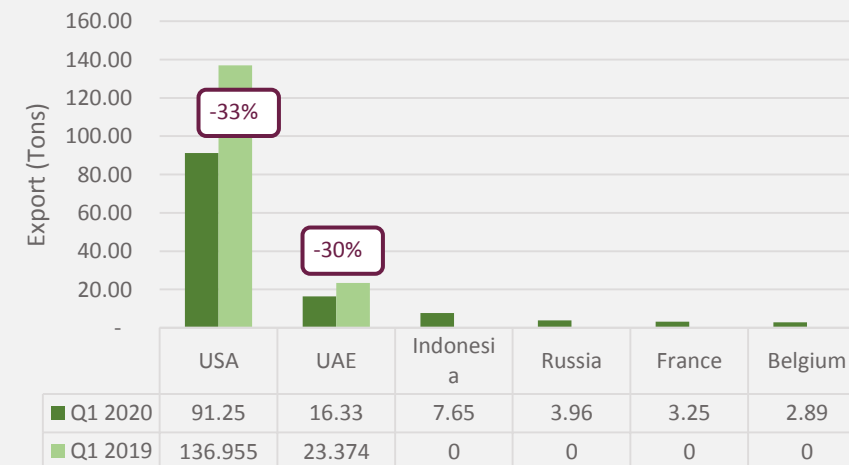
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

USA	0
UAE	0
Indonesia	5%
Russia	5%
France	0
Belgium	0

Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

Jordan	0
KSA	0
USA	0
Canada	0
Qatar	0

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This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (Jan – March 2020)

Mortadella

Seasonality: Continuous

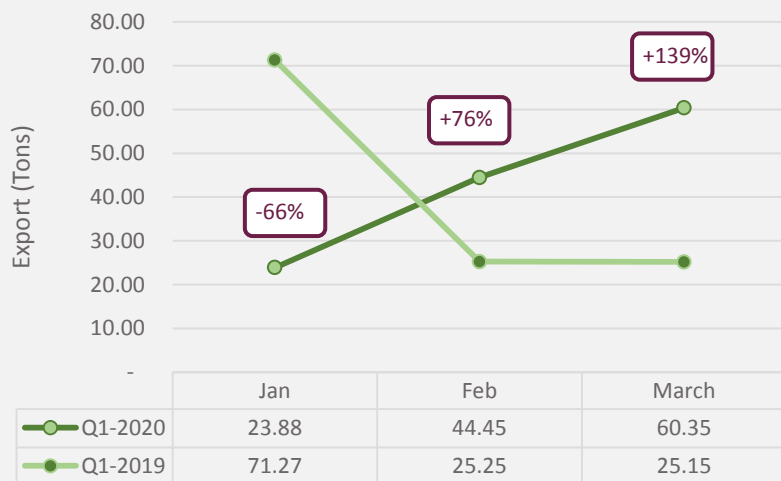


TOTAL EXPORTS

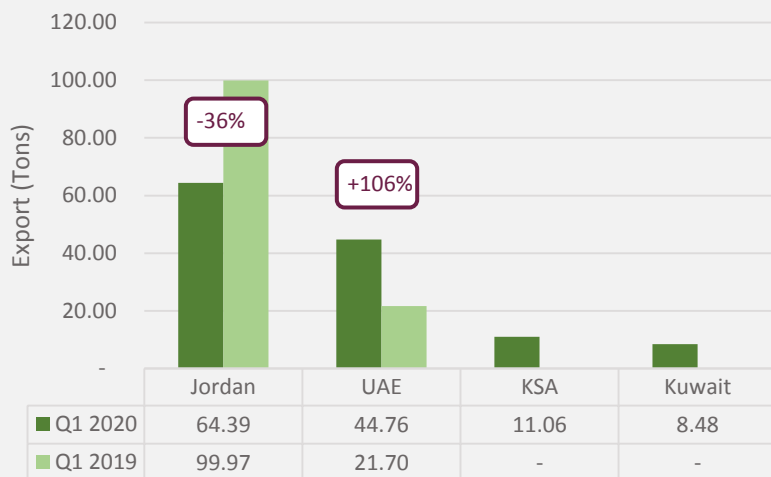
Q1 2019
122 tones
Q1 2020
129 tones

+6%

Exports Month by Month Vs Last Year



Top Export Markets Vs Last Year



Avocado



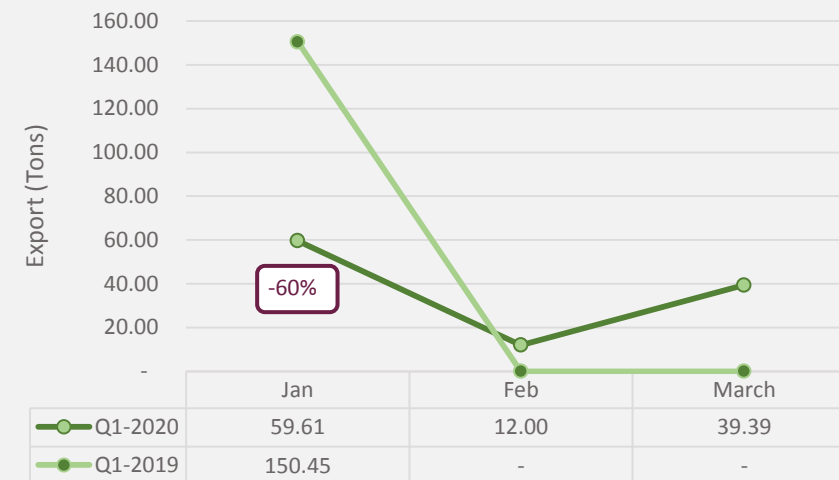
Seasonality: Aug to Sept

TOTAL EXPORTS

Q1 2019
150 tones
Q1 2020
111 tones

-26%

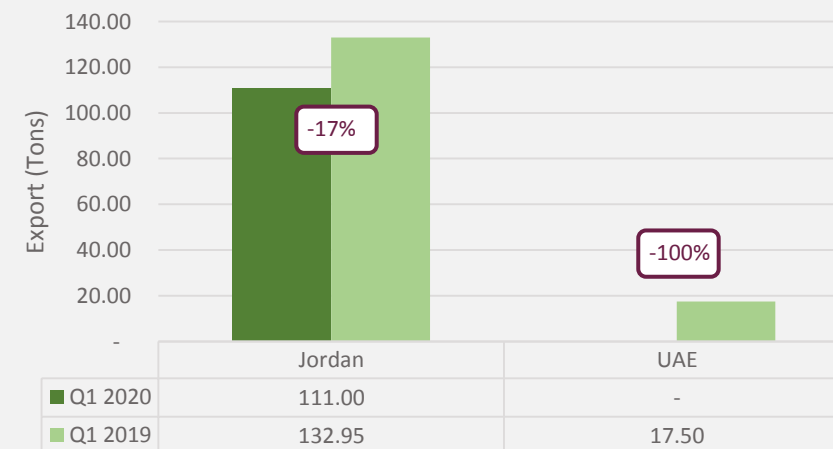
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Jordan	0
UAE	0

Top Export Markets Vs Last Year



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This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

GAZA STRIP Overview

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GAZA STRIP

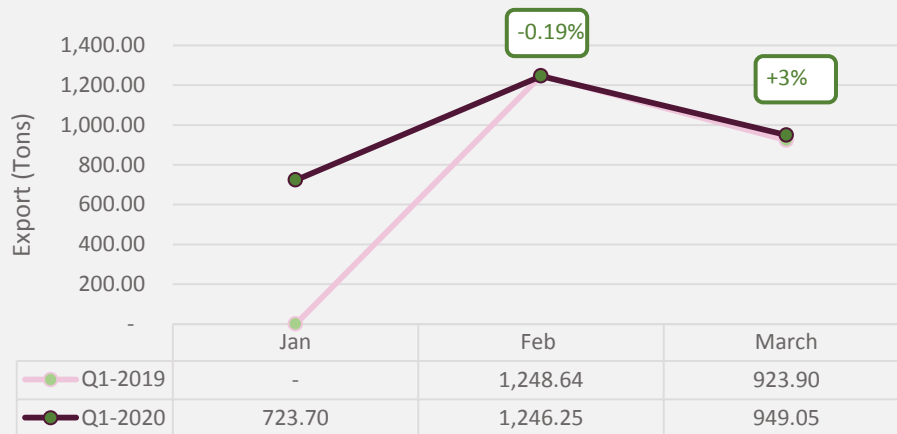
TOTAL EXPORTS

Q1 2019
2,173 tones

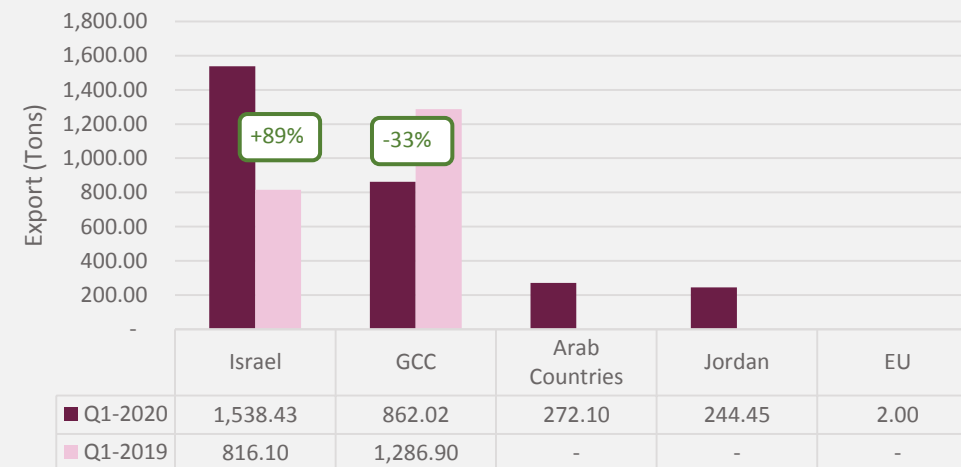
Q1 2020
2,919 tones

+34%

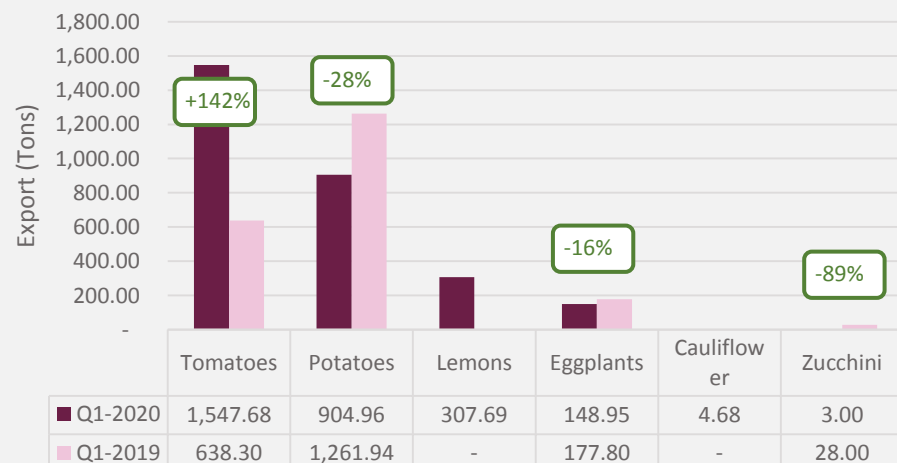
Quarterly Export Month by Month Vs Last Year



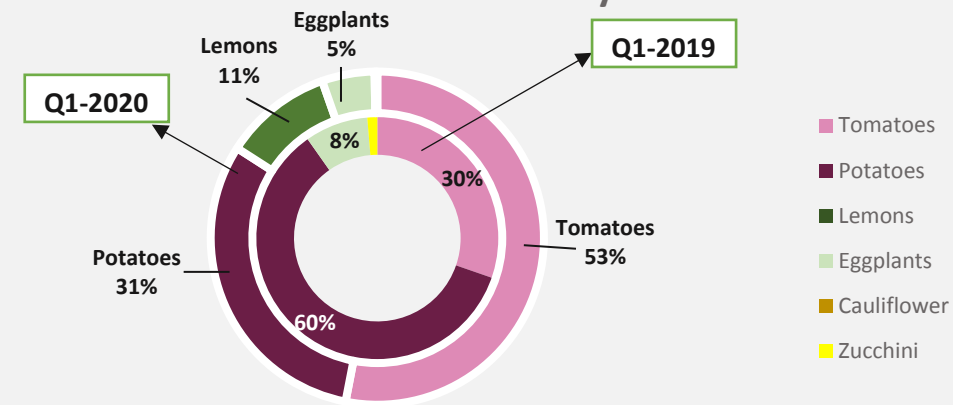
Top 5 Export Markets Vs Last Year



Top 6 Exported Products Vs Last Year



Top 6 Exported Products - Percentage Distribution Vs last year



Gaza Strip – TOP 6 exported products

Quarterly Bulletin (Jan – March 2020)

Tomatoes



Seasonality: Sept to Nov

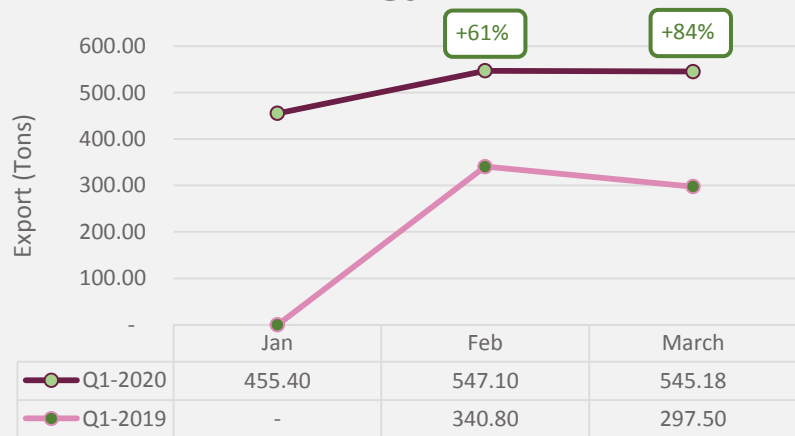
TOTAL EXPORTS

Q1 2019
638 tones

Q1 2020
1,548 tones

+142%

Exports Month by Month Vs Last Year



Potatoes



Seasonality: April to June

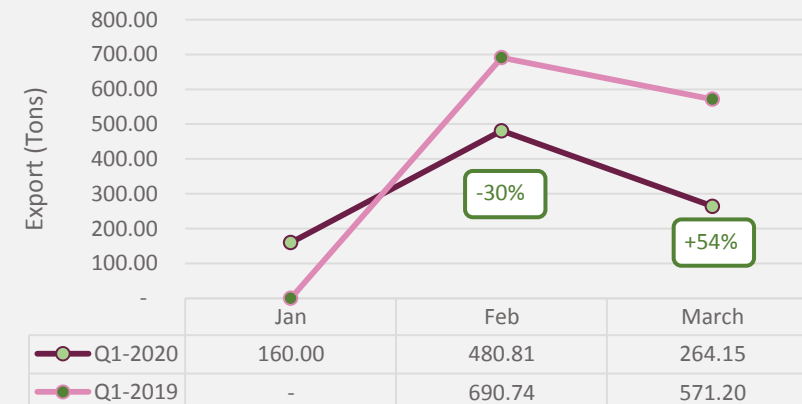
TOTAL EXPORTS

Q1 2019
1,262 tones

Q1 2020
905 tones

-28%

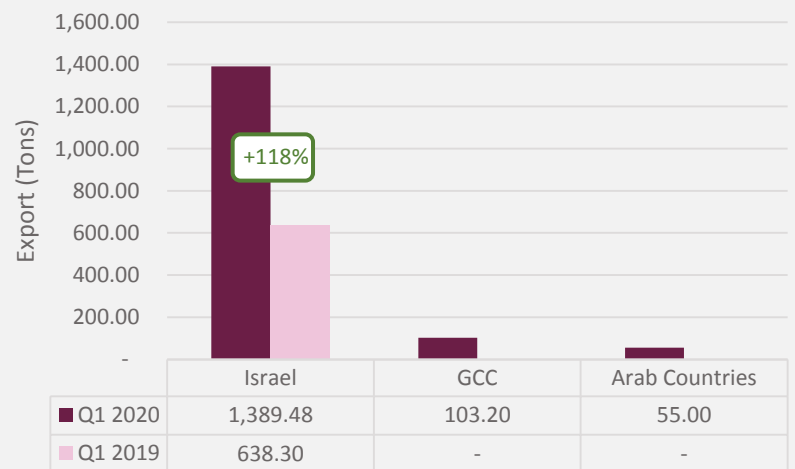
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Israel	0
GCC	0
Arab countries	0

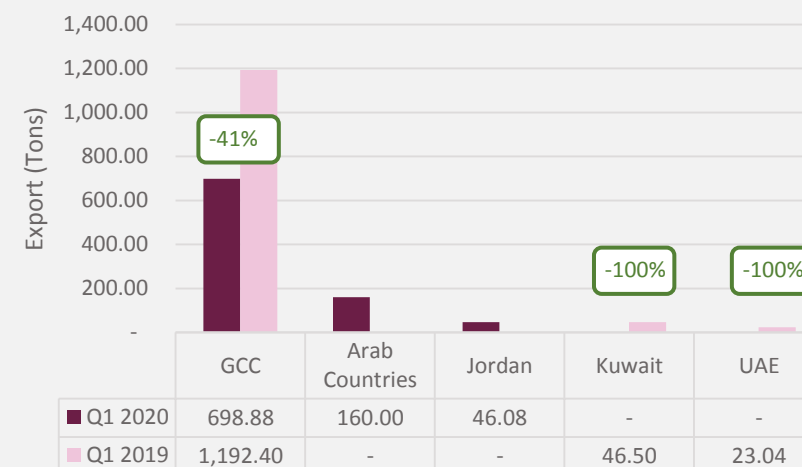
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

GCC	0
Arab countries	0
Jordan	0
Kuwait	0
UAE	0

Top Export Markets Vs Last Year



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Gaza Strip – TOP 6 exported products

Quarterly Bulletin (Jan – March 2020)

Lemon



Seasonality: Oct to Nov

TOTAL EXPORTS

Q1 2019

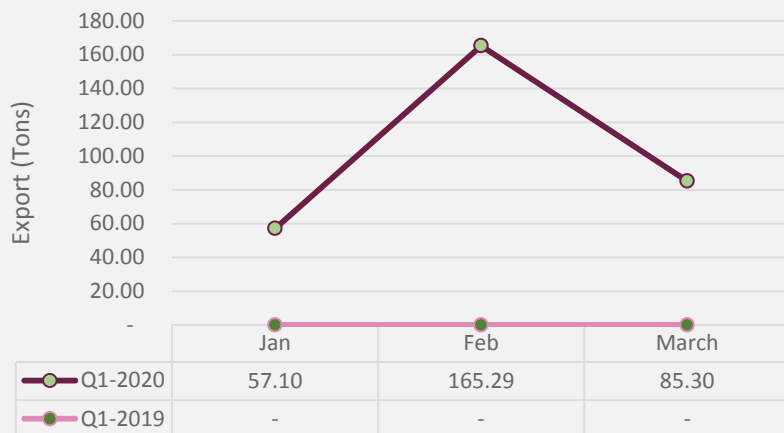
0 tones

Q1 2020

308 tones

+308 T

Exports Month by Month Vs Last Year



Eggplant



Seasonality: Nov to Jan

TOTAL EXPORTS

Q1 2019

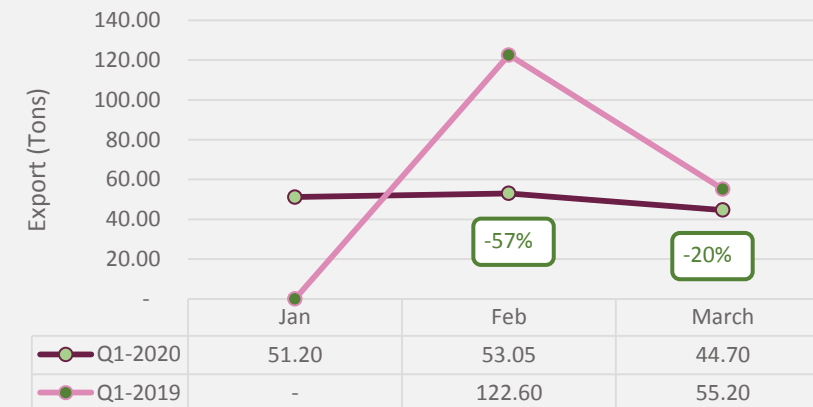
178 tones

Q1 2020

149 tones

-16%

Exports Month by Month Vs Last Year



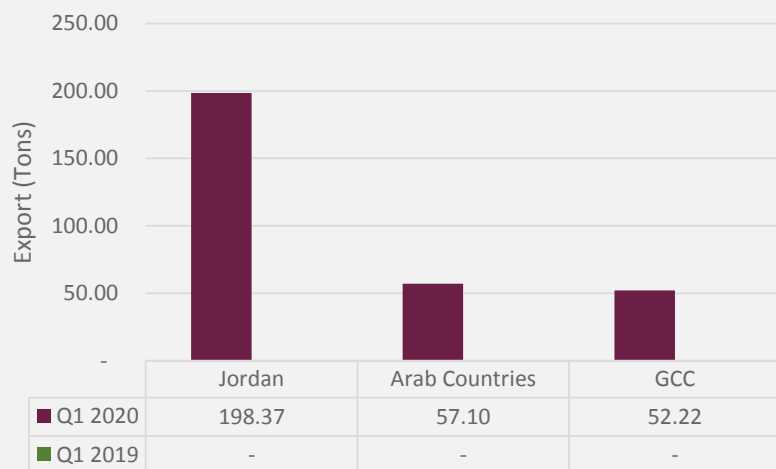
Tariffs Faced in Top Export Markets

Jordan 0

Arab countries 0

GCC 0

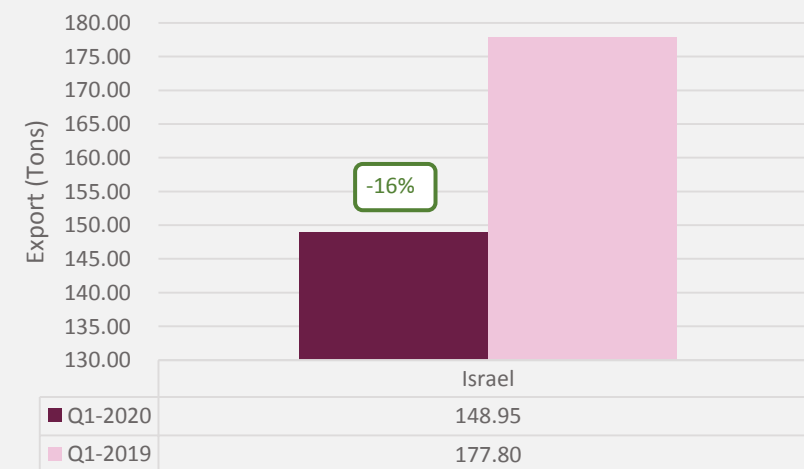
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

Israel 0

Top Export Markets Vs Last Year



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Gaza Strip – TOP 6 exported products

Quarterly Bulletin (Jan – March 2020)

Cauliflower



Seasonality: Jan to March

TOTAL EXPORTS

Q1 2019

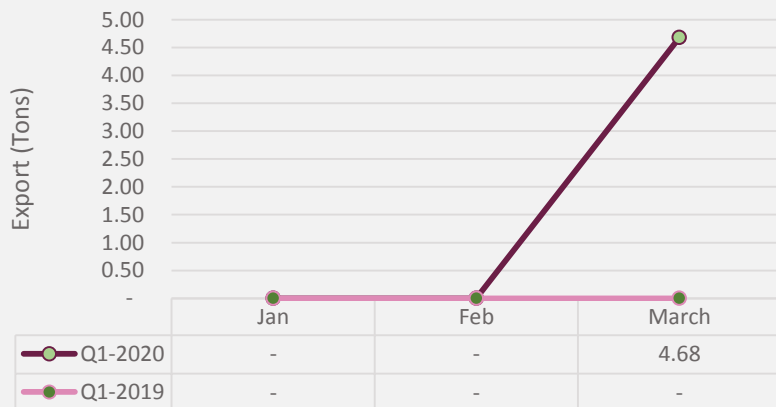
0 tones

Q1 2020

4.6 tones

+4.6 T

Exports Month by Month Vs Last Year



Zucchini



Seasonality: Nov to Jan

TOTAL EXPORTS

Q1 2019

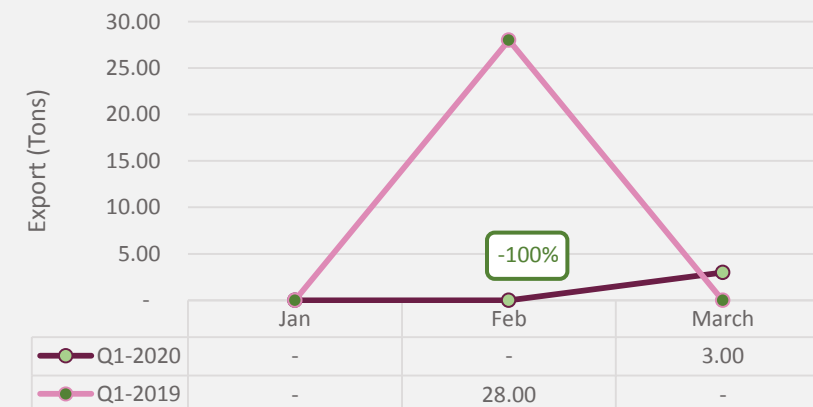
28 tones

Q1 2020

3 tones

-89%

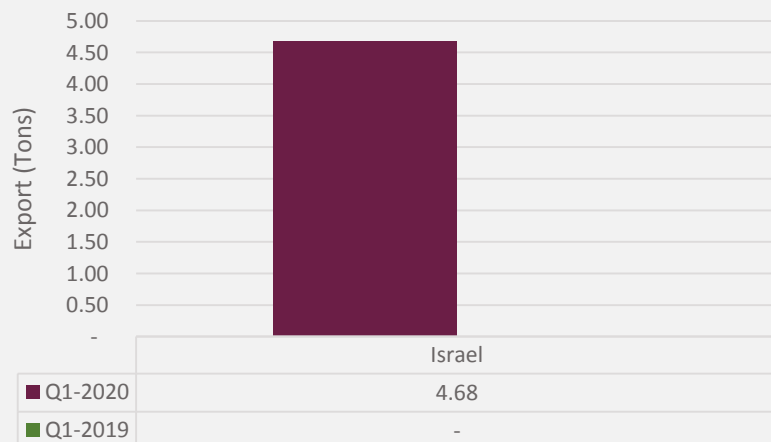
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Israel 0

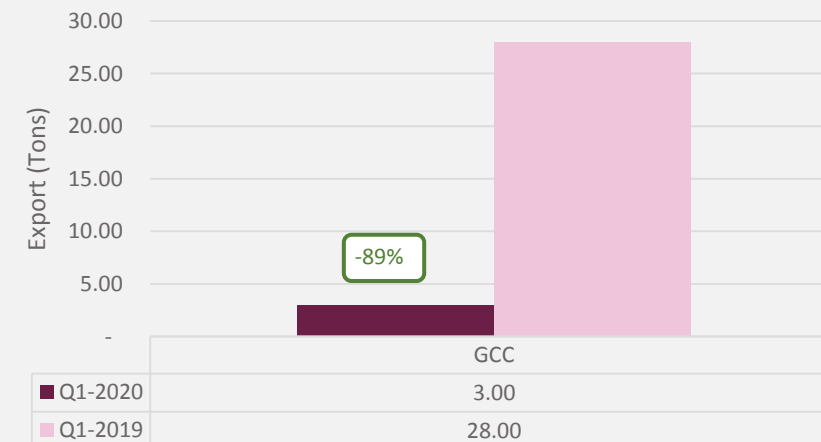
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

GCC 0

Top Export Markets Vs Last Year



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