



# Palestinian Agri-food Quarterly trade bulletin

April – June 2020

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*This Agri-food Quarterly Trade Bulletin leverages capacity built under the project “Reform and Development of Markets, Value Chains and Producers’ Organizations” implemented by FAO and funded by the Governments of Denmark, the Netherlands, EU, Switzerland & Spain. The content of the trade bulletin does not necessarily reflect the position of FAO or the resource partners*



*This bulletin is based on preliminary trade data from the Ministry of Agriculture that may be subject to revision.*

# WEST BANK Overview

## Quarterly Bulletin (April – June 2020)

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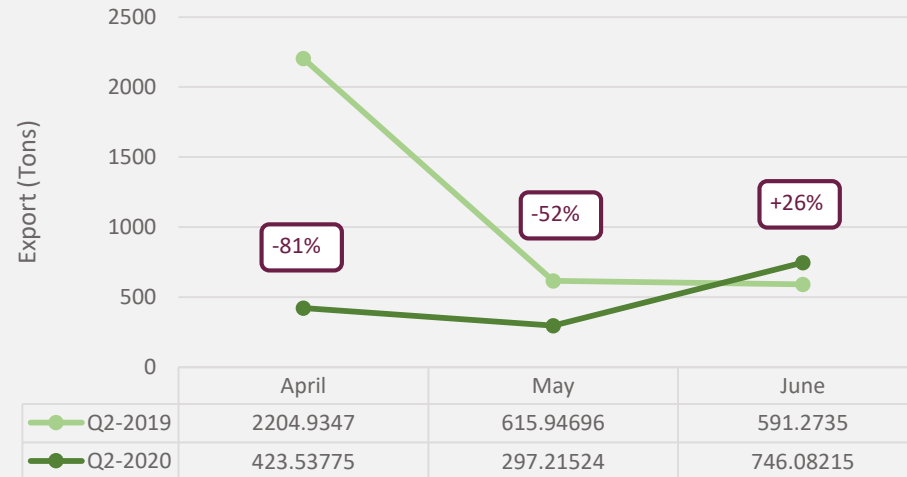


### WEST BANK TOTAL EXPORTS

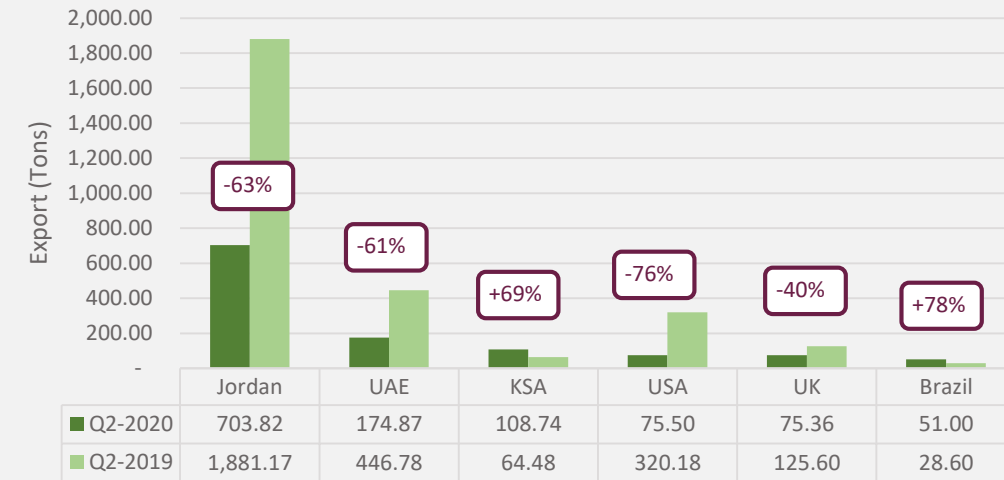
Q2 2019  
3,412 tones  
Q2 2020  
1,467 tones

**-57%**

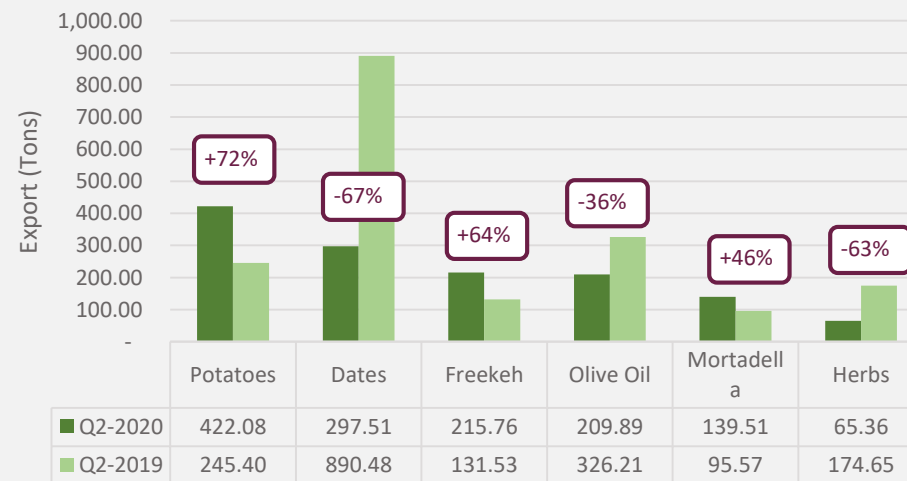
### Quarterly Export Month by Month Vs Last Year



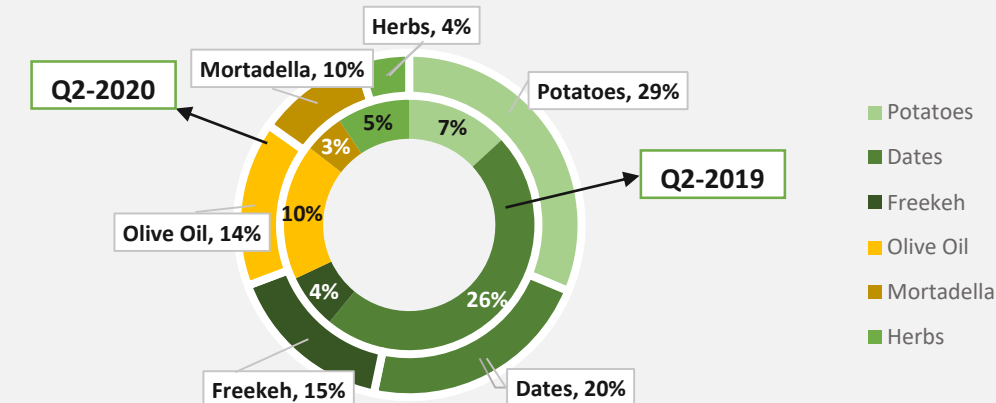
### Top 6 Export Markets Vs Last Year



### Top 6 Exported Products Vs Last Year



### Top 6 Exported Products - Percentage Distribution Vs last year



*This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.*

# West Bank – TOP 6 exported products

Quarterly Bulletin (April – June 2020)

## Potato



Seasonality: April to June

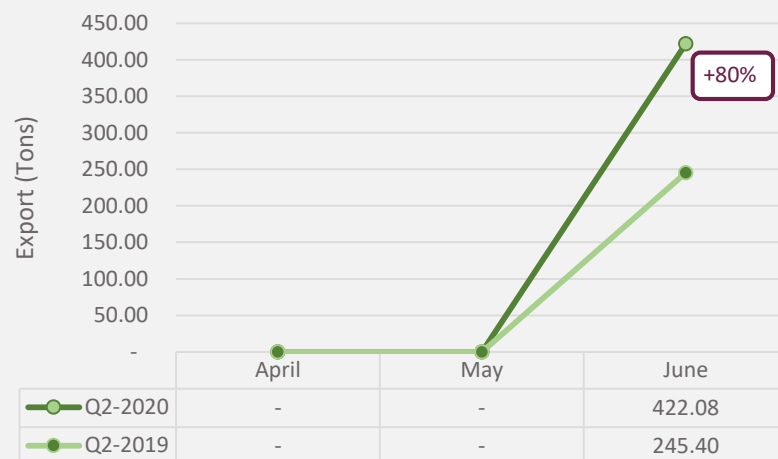
### TOTAL EXPORTS

Q2 2019  
245

Q2 2020  
442 tones

**+80%**

### Exports Month by Month Vs Last Year

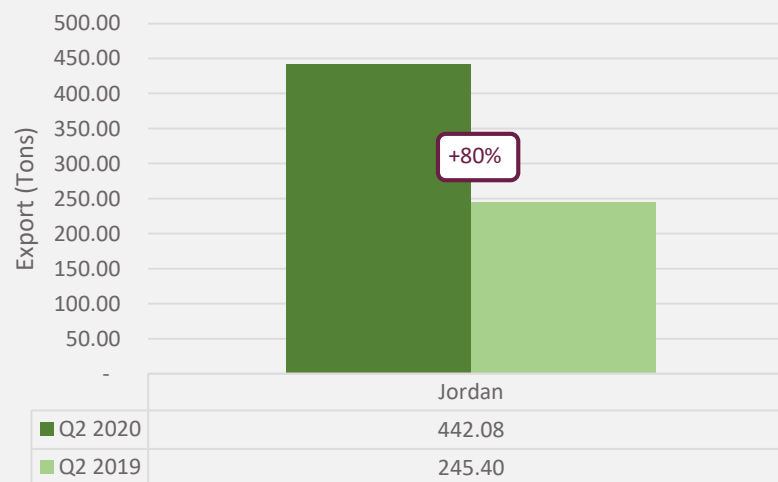


### Tariffs Faced in Top Export Markets

Jordan

0

### Top Export Markets Vs Last Year



## Dates



Seasonality: Sept to Oct

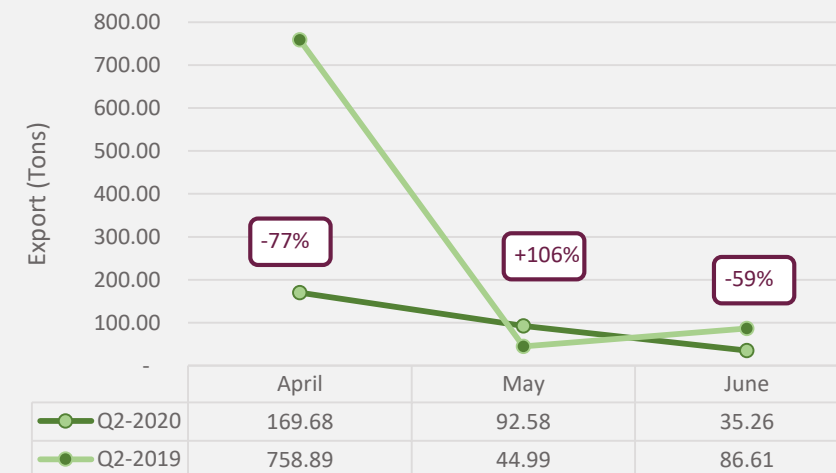
### TOTAL EXPORTS

Q2 2019  
890 tones

Q2 2020  
298 tones

**-67%**

### Exports Month by Month Vs Last Year



### Tariffs Faced in Top Export Markets

UK

0

Brazil

10%

Turkey

15% - if Palestine exceed quota limit of 1,000 tons otherwise its zero.

Netherlands

0

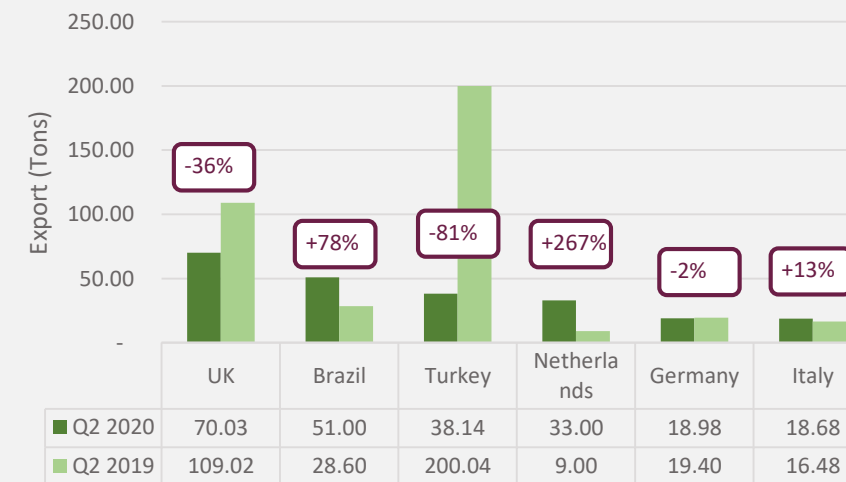
Germany

0

Italy

0

### Top Export Markets Vs Last Year



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# West Bank – TOP 6 exported products

Quarterly Bulletin (April – June 2020)

## Freekeh

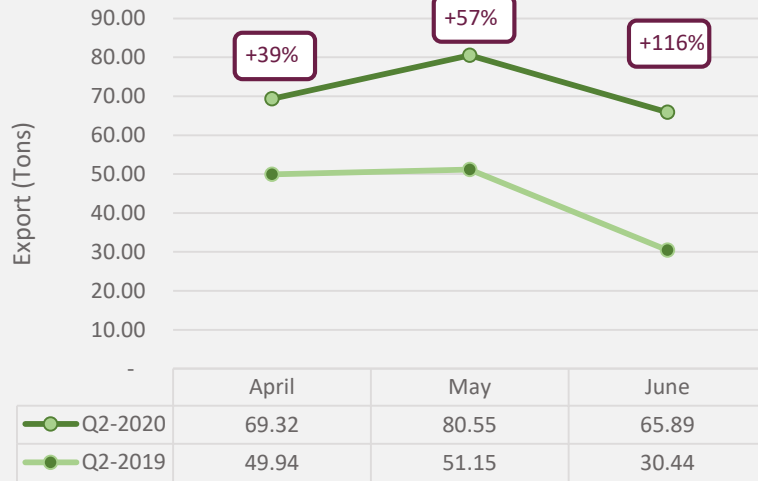
Seasonality: April to May

### TOTAL EXPORTS

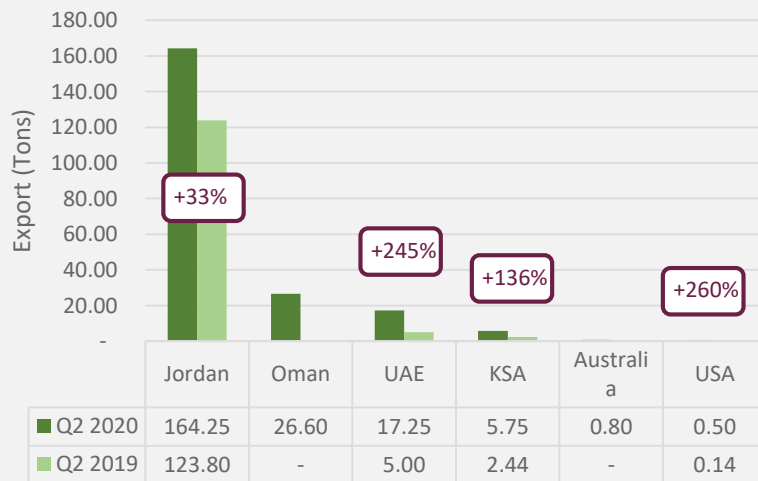
Q2 2019  
132 tones  
Q2 2020  
216 tones

+64%

### Exports Month by Month Vs Last Year



### Top Export Markets Vs Last Year



## Olive Oil

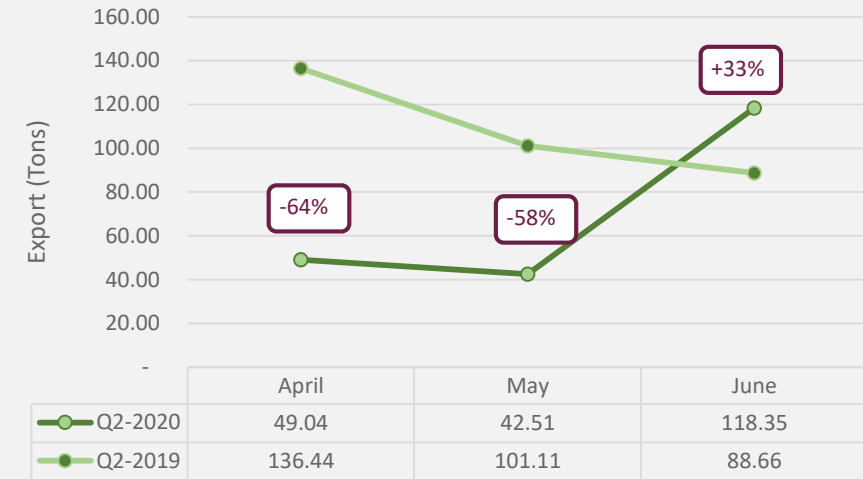
Seasonality: Oct to Dec

### TOTAL EXPORTS

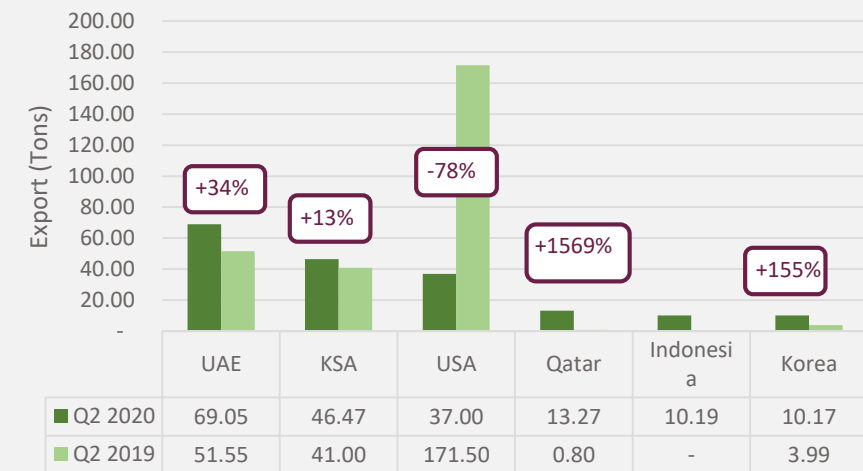
Q2 2019  
326 tones  
Q2 2020  
210 tones

-36%

### Exports Month by Month Vs Last Year



### Top Export Markets Vs Last Year



### Tariffs Faced in Top Export Markets

Jordan	0
Oman	0
UAE	0
KSA	0
Australia	4%
USA	0

### Tariffs Faced in Top Export Markets

UAE	0
KSA	0
USA	0
Qatar	0
Indonesia	0
Korea	5%

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# West Bank – TOP 6 exported products

Quarterly Bulletin (April – June 2020)

## Mortadella

Seasonality: Continuous



### TOTAL EXPORTS

Q2 2019

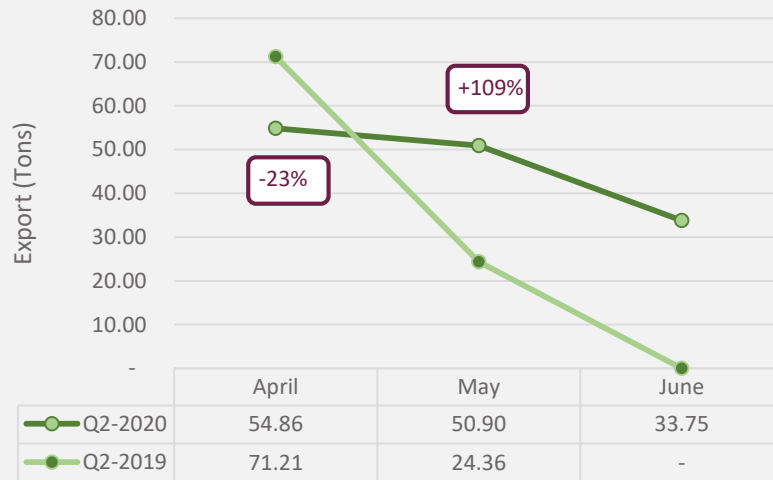
96 tones

Q2 2020

140 tones

+46%

### Exports Month by Month Vs Last Year



## Herbs



Seasonality: Continuous

### TOTAL EXPORTS

Q2 2019

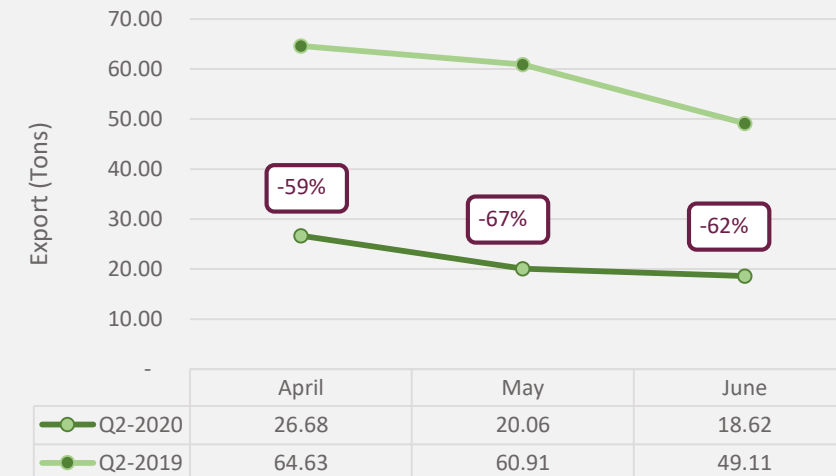
175 tones

Q2 2020

65 tones

-63%

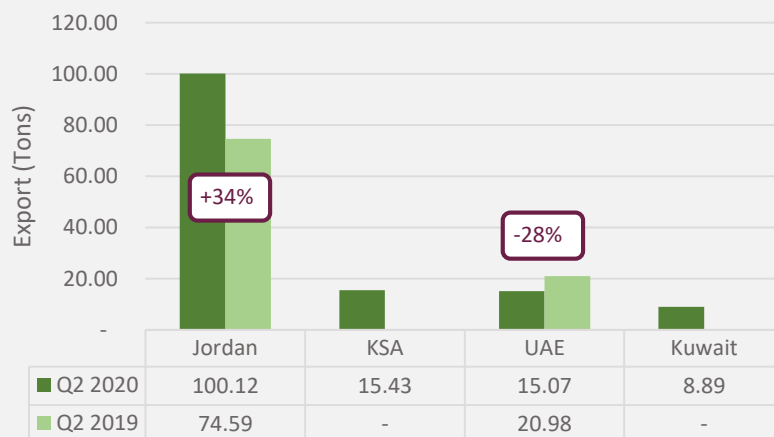
### Exports Month by Month Vs Last Year



### Tariffs Faced in Top Export Markets

Jordan	0
KSA	0
UAE	0
Kuwait	0

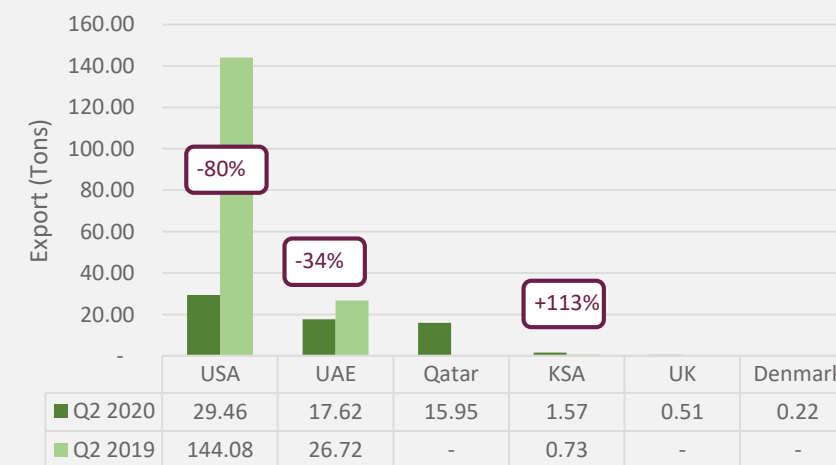
### Top Export Markets Vs Last Year



### Tariffs Faced in Top Export Markets

USA	0
UAE	0
Qatar	0
KSA	0
UK	0
Denmark	0

### Top Export Markets Vs Last Year



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This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

# GAZA STRIP Overview

## Quarterly Bulletin (April – June 2020)

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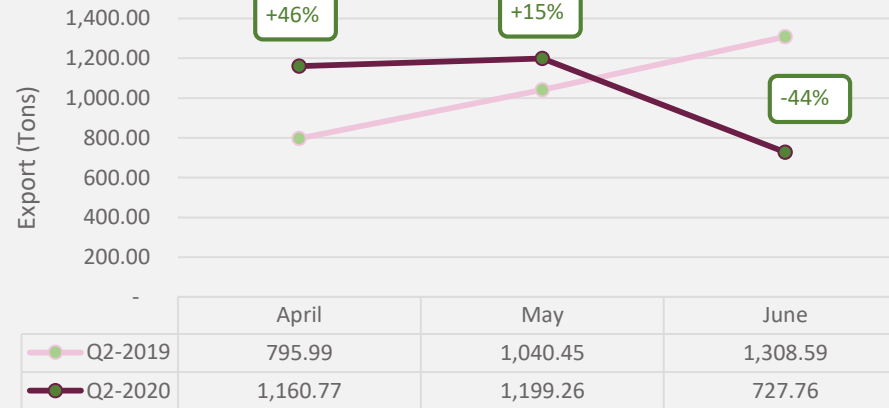


### GAZA STRIP TOTAL EXPORTS

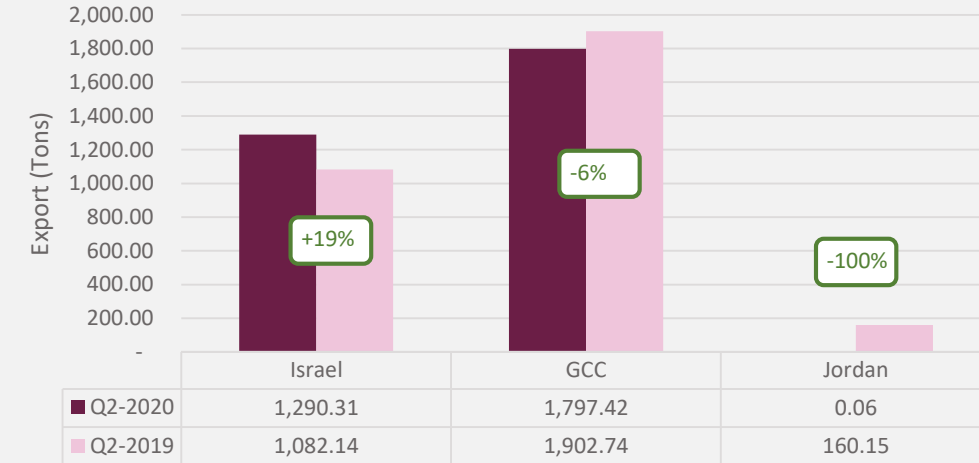
Q2 2019  
3,145 tones  
Q2 2020  
3,088 tones

**-1.8%**

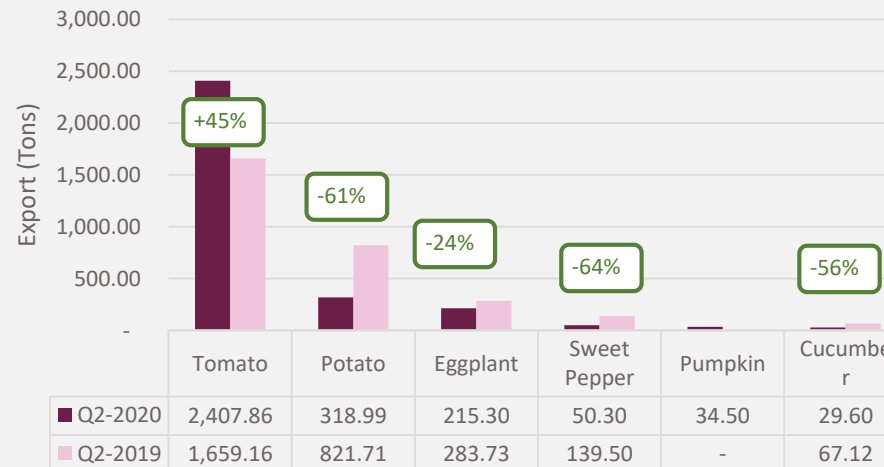
### Quarterly Export Month by Month Vs Last Year



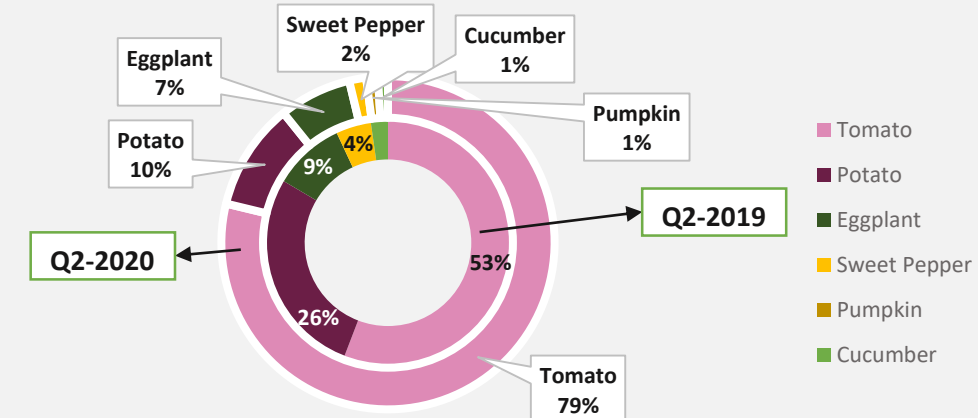
### Top Export Markets Vs Last Year



### Top 6 Exported Products Vs Last Year



### Top 6 Exported Products - Percentage Distribution Vs last year



# Gaza Strip – TOP 6 exported products

Quarterly Bulletin (April – June 2020)

## Tomatoes



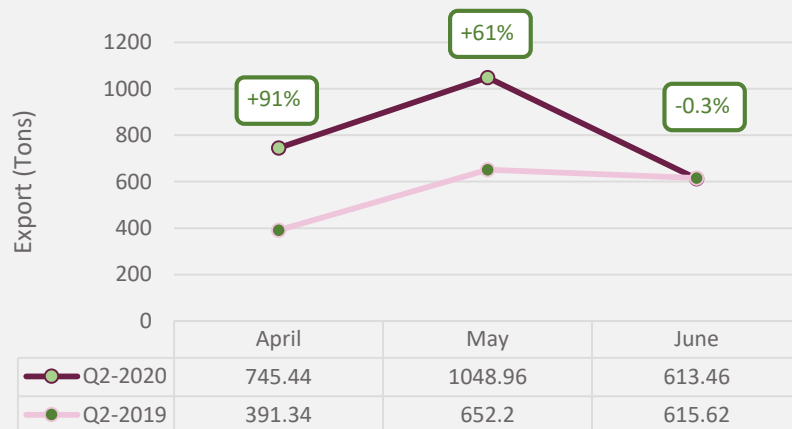
Seasonality: Sept to Nov

### TOTAL EXPORTS

Q2 2019  
1,659 tones  
Q2 2020  
2,408 tones

+45%

### Exports Month by Month Vs Last Year



## Potatoes



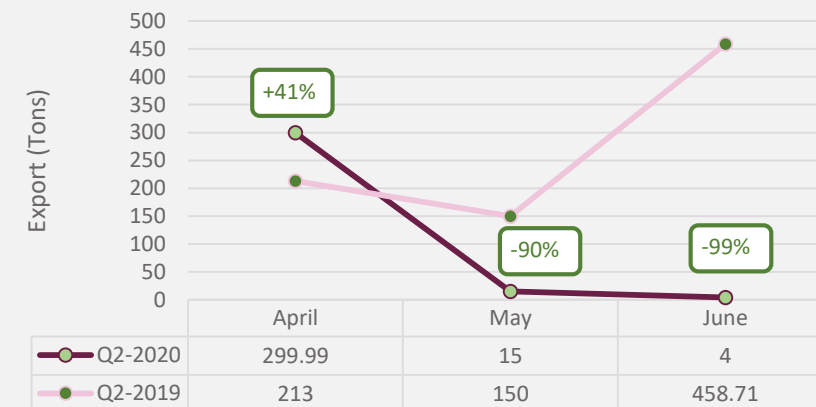
Seasonality: April to June

### TOTAL EXPORTS

Q2 2019  
822 tones  
Q2 2020  
319 tones

-61%

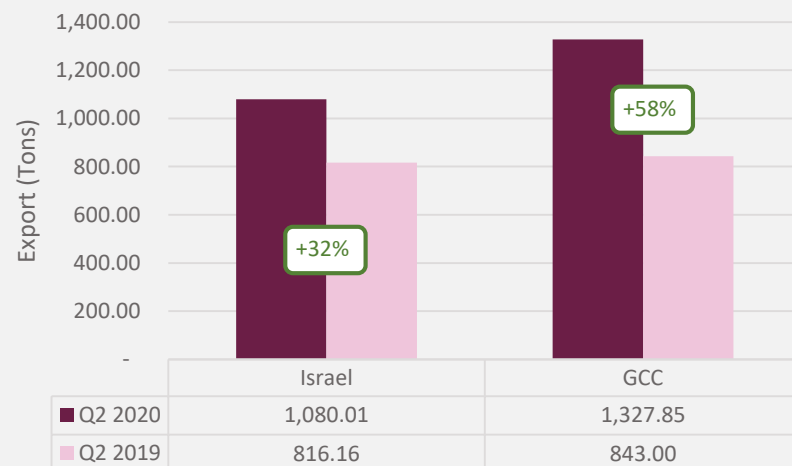
### Exports Month by Month Vs Last Year



### Tariffs Faced in Top Export Markets

Israel	0
GCC	0

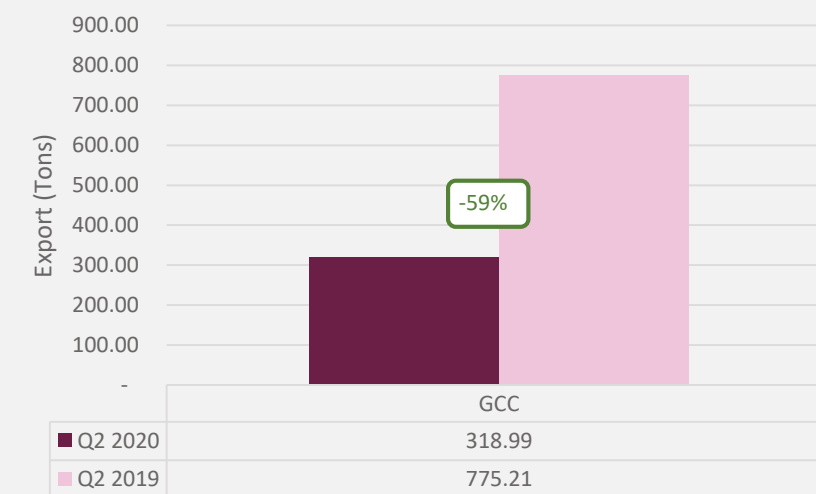
### Top Export Markets Vs Last Year



### Tariffs Faced in Top Export Markets

GCC	0
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### Top Export Markets Vs Last Year



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# Gaza Strip – TOP 6 exported products

Quarterly Bulletin (April – June 2020)

## Eggplant



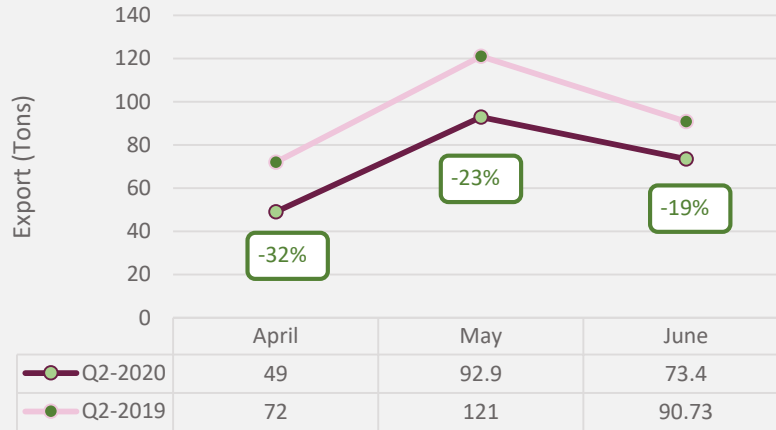
Seasonality: Nov to Jan

### TOTAL EXPORTS

Q2 2019  
284 tones  
Q2 2020  
215 tones

**-24%**

### Exports Month by Month Vs Last Year



## Sweet Pepper



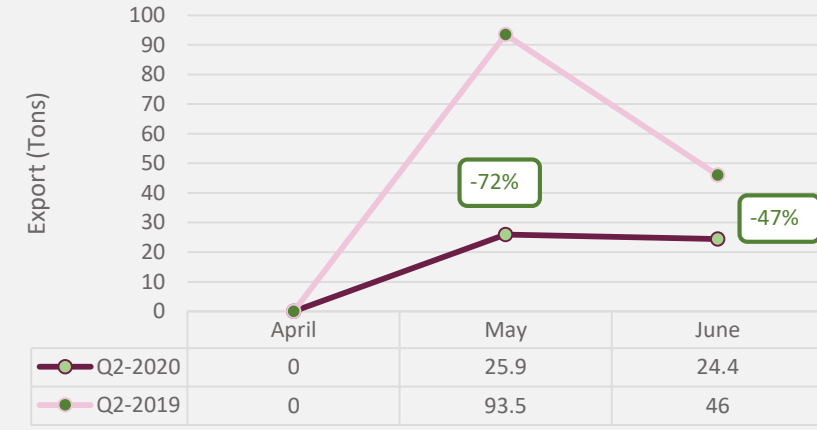
Seasonality: Aug to Jan

### TOTAL EXPORTS

Q2 2019  
140 tones  
Q2 2020  
50 tones

**-64%**

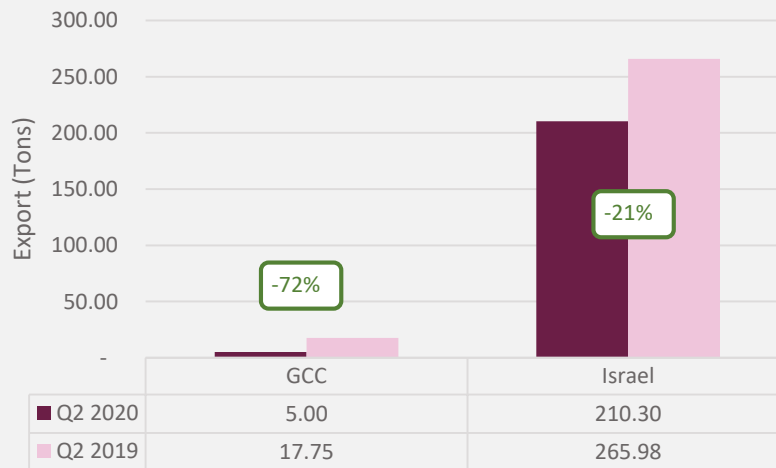
### Exports Month by Month Vs Last Year



### Tariffs Faced in Top Export Markets

GCC	0
Israel	0

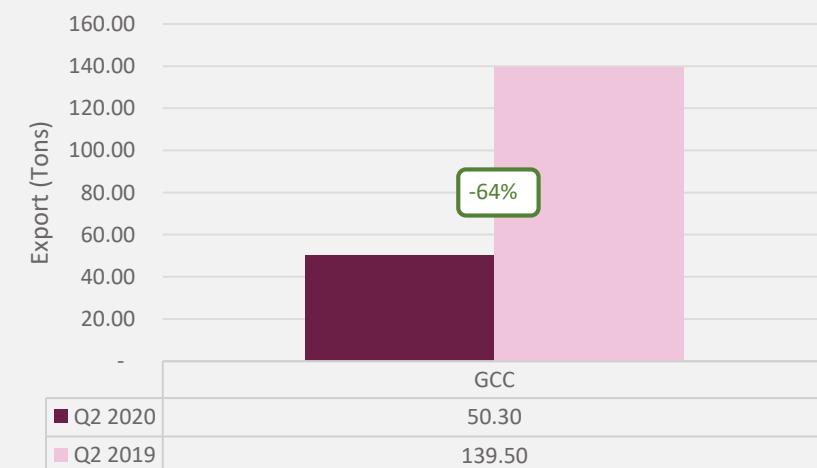
### Top Export Markets Vs Last Year



### Tariffs Faced in Top Export Markets

GCC	0
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### Top Export Markets Vs Last Year



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# Gaza Strip – TOP 6 exported products

Quarterly Bulletin (April – June 2020)

## Pumpkin



Seasonality: July to Aug

### TOTAL EXPORTS

Q2 2019

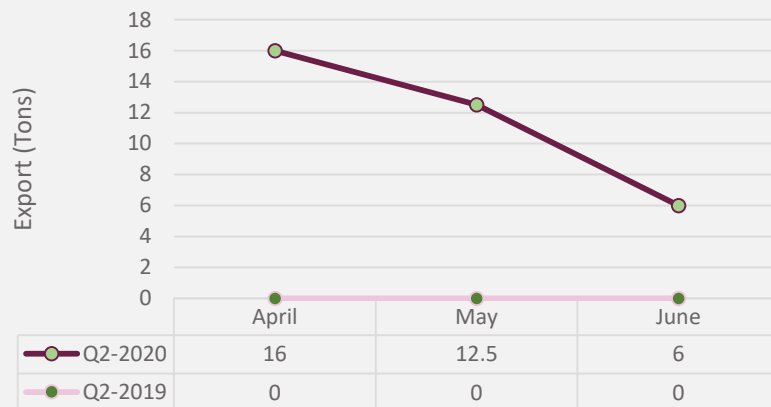
0 tones

Q2 2020

35 tones

+35 T

### Exports Month by Month Vs Last Year



## Cucumber



Seasonality: April to June

### TOTAL EXPORTS

Q2 2019

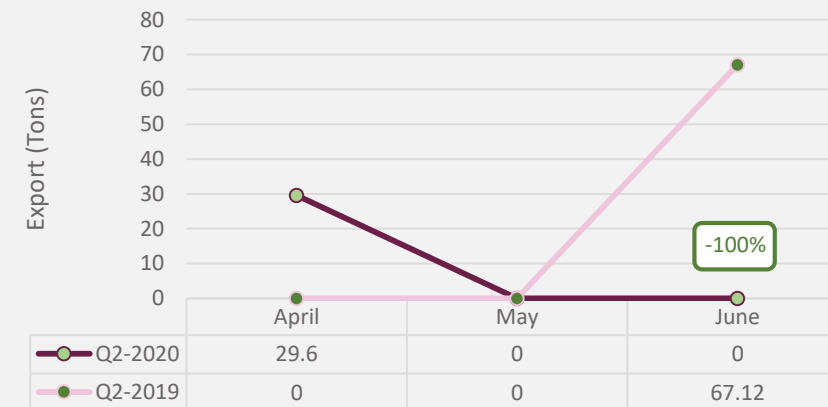
67 tones

Q2 2020

30 tones

-56%

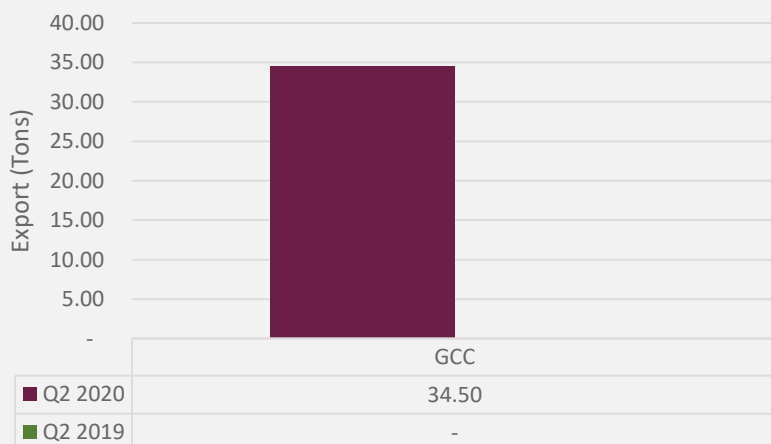
### Exports Month by Month Vs Last Year



### Tariffs Faced in Top Export Markets

GCC 0

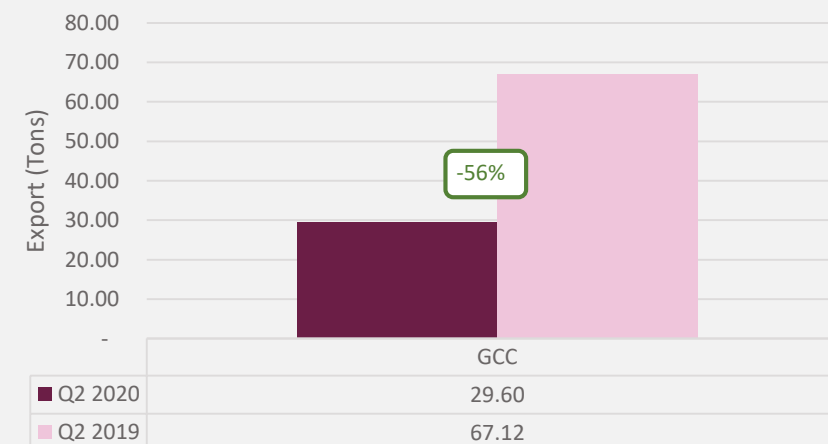
### Top Export Markets Vs Last Year



### Tariffs Faced in Top Export Markets

GCC 0

### Top Export Markets Vs Last Year



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