



Palestinian Agri-food Quarterly trade bulletin

July – Sept. 2020

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This Agri-food Quarterly Trade Bulletin leverages capacity built under the project “Reform and Development of Markets, Value Chains and Producers’ Organizations” implemented by FAO and funded by the Governments of Denmark, the Netherlands, EU, Switzerland & Spain. The content of the trade bulletin does not necessarily reflect the position of FAO or the resource partners



This bulletin is based on preliminary trade data from the Ministry of Agriculture that may be subject to revision.

WEST BANK Overview

Quarterly Bulletin (July – Sept. 2020)

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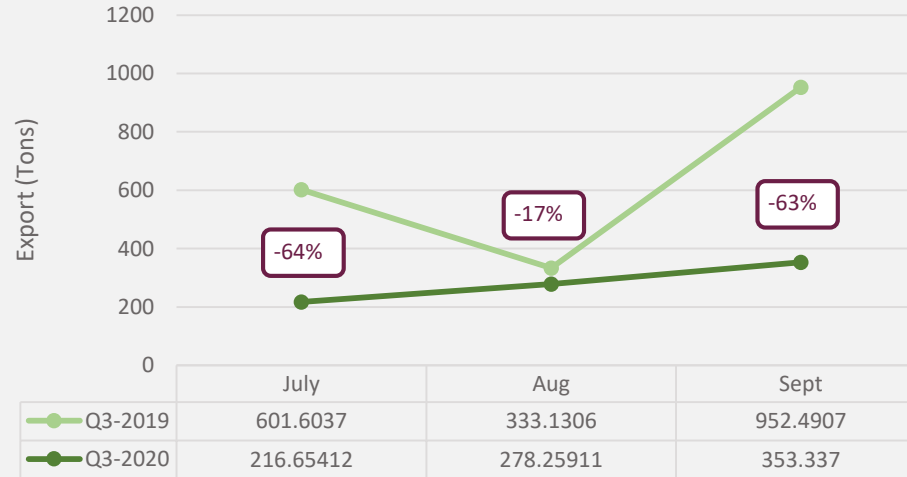
WEST BANK TOTAL EXPORTS

Q3 2019
1,887 tones

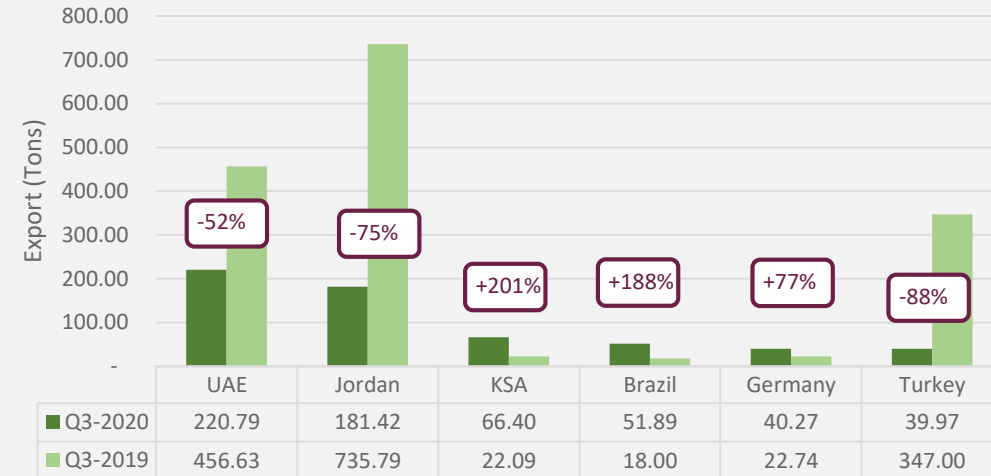
Q3 2020
848 tones

-55%

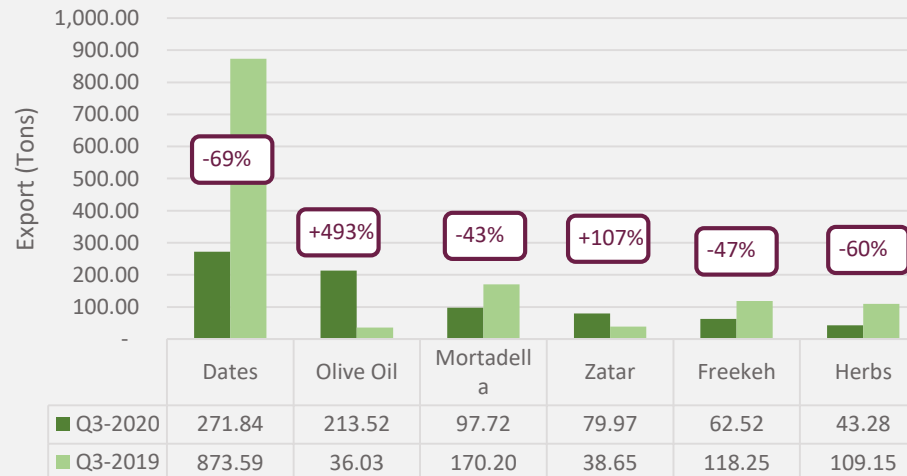
Quarterly Export Month by Month Vs Last Year



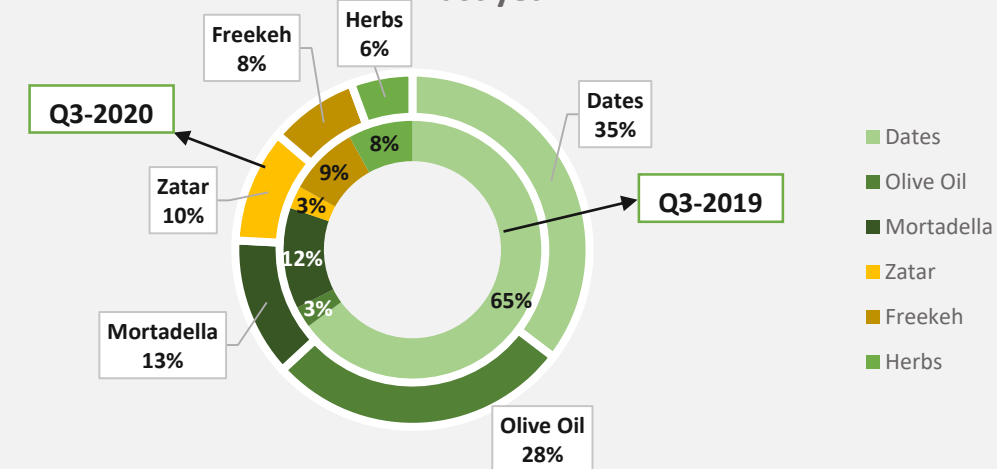
Top 6 Export Markets Vs Last Year



Top 6 Exported Products Vs Last Year



Top 6 Exported Products - Percentage Distribution Vs last year



This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (July – Sept. 2020)

Dates



Seasonality: Sept to Oct

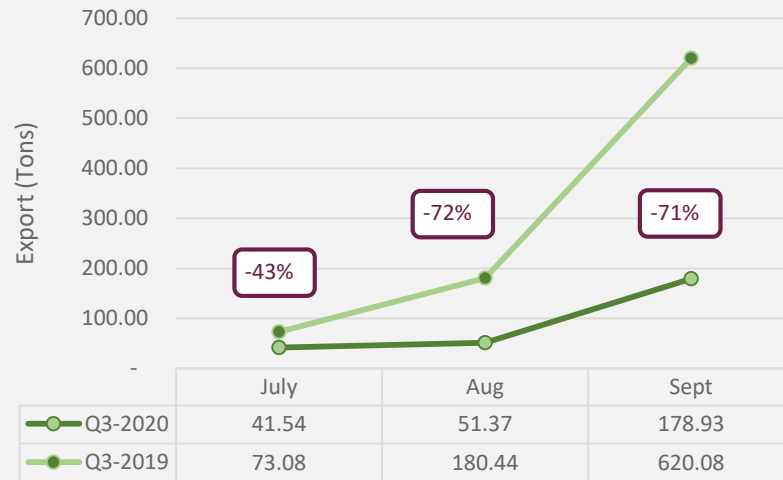
TOTAL EXPORTS

Q3 2019
874

Q3 2020
272 tones

-69%

Exports Month by Month Vs Last Year



Olive Oil



Seasonality: Oct to Dec

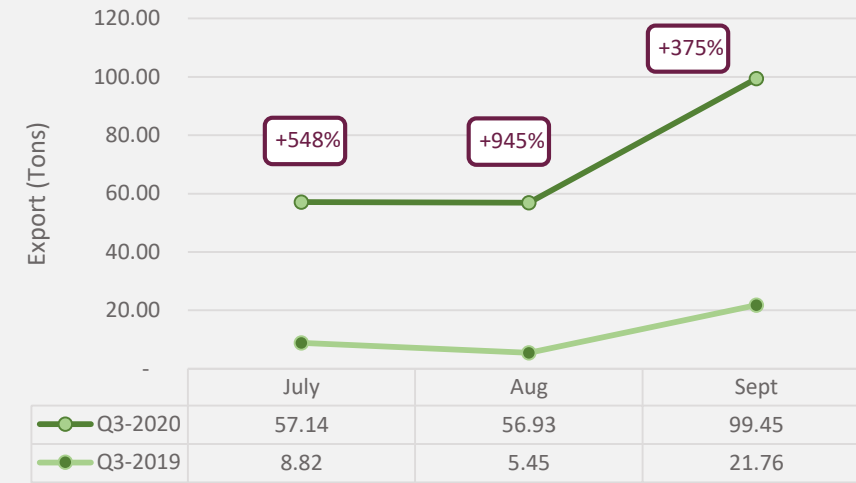
TOTAL EXPORTS

Q3 2019
36 tones

Q3 2020
214 tones

+493%

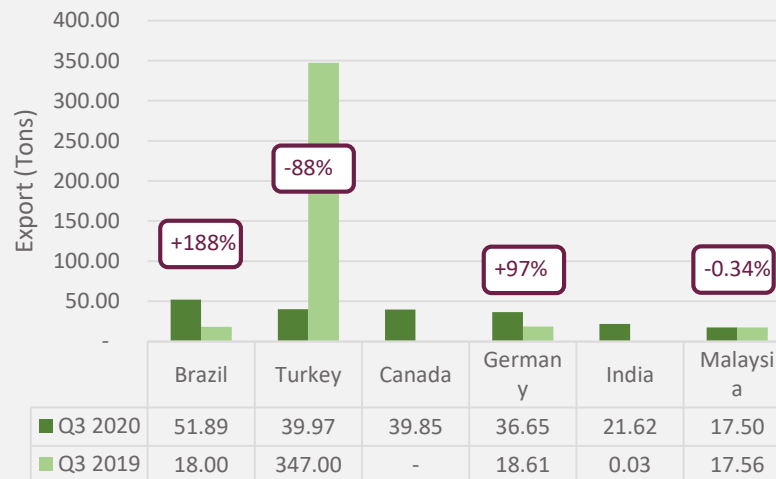
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Brazil	10%
Turkey	15% - if Palestine exceed quota limit of 1,000 tons otherwise its zero.
Canada	0
Germany	0
India	30%
Malaysia	0

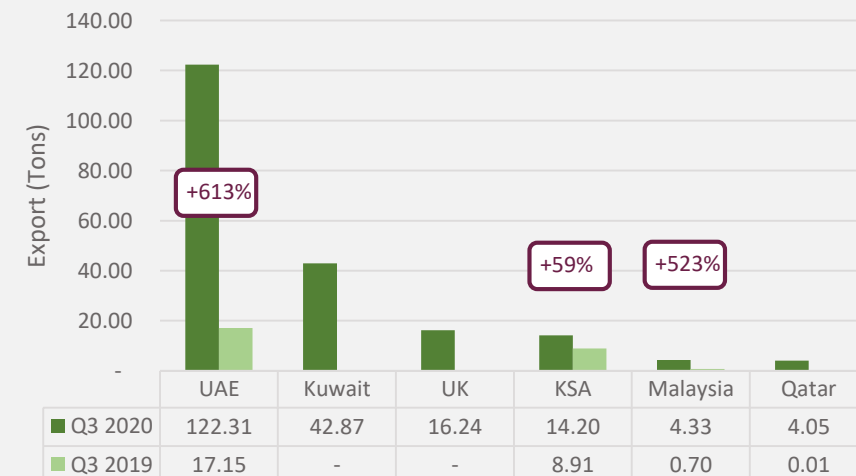
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

UAE	0
Kuwait	0
UK	0
KSA	0
Malaysia	0
Qatar	0

Top Export Markets Vs Last Year



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This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (July – Sept. 2020)

Mortadella

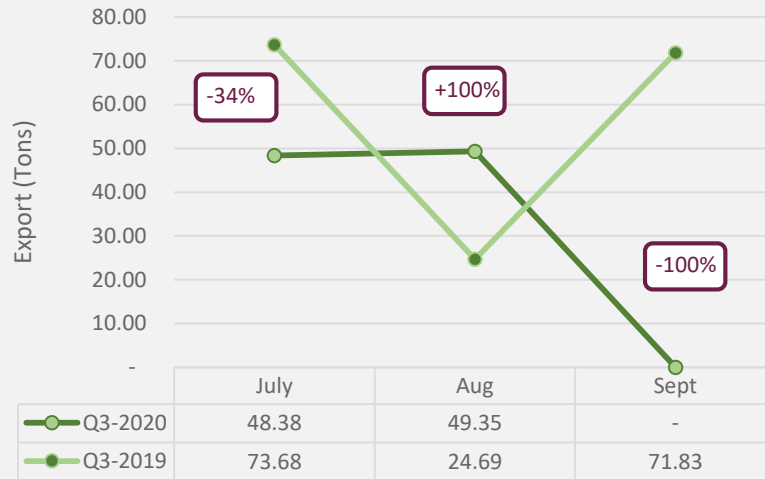
Seasonality: Continuous

TOTAL EXPORTS

Q3 2019
170 tones
Q3 2020
98 tones

-43%

Exports Month by Month Vs Last Year



Zatar

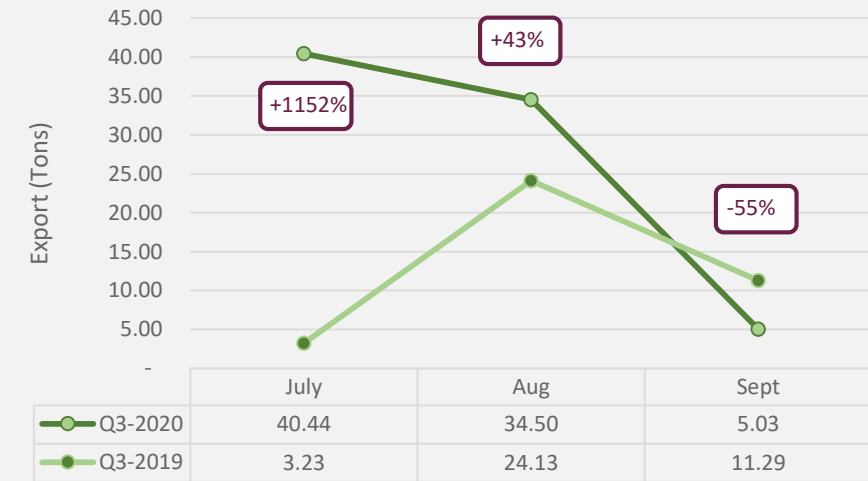
Seasonality: Continuous

TOTAL EXPORTS

Q3 2019
39 tones
Q3 2020
80 tones

+107%

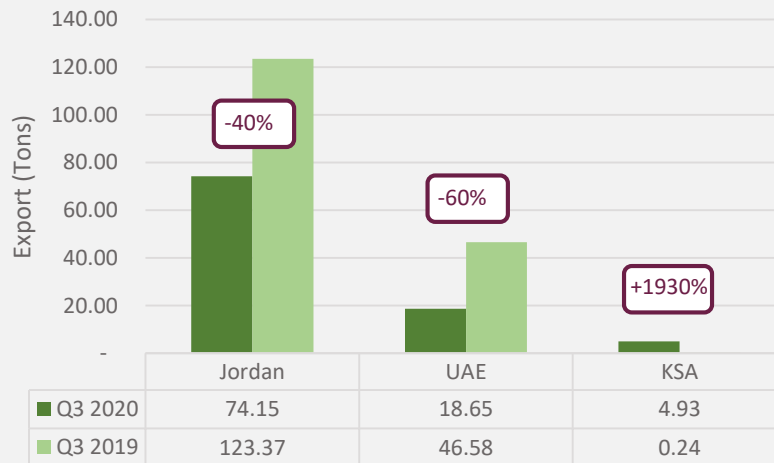
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Jordan	0
UAE	0
KSA	0

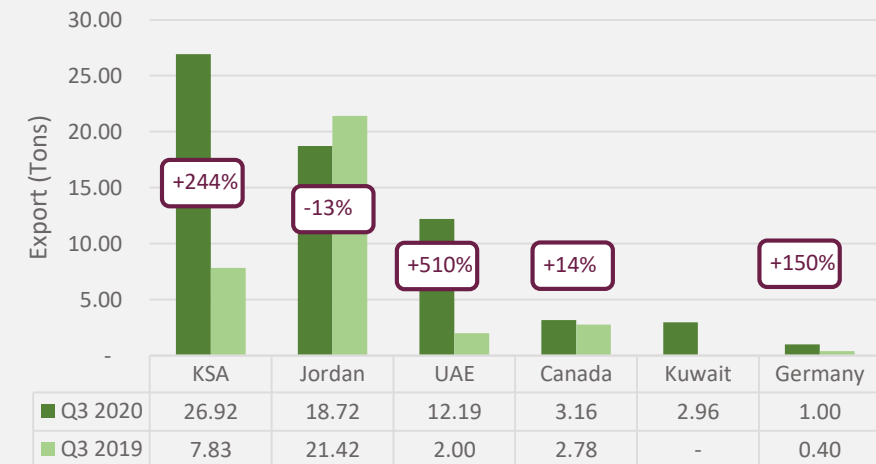
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

KSA	0
Jordan	0
UAE	0
Canada	0
Kuwait	0
Germany	0

Top Export Markets Vs Last Year



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West Bank – TOP 6 exported products

Quarterly Bulletin (July – Sept. 2020)

Freekeh



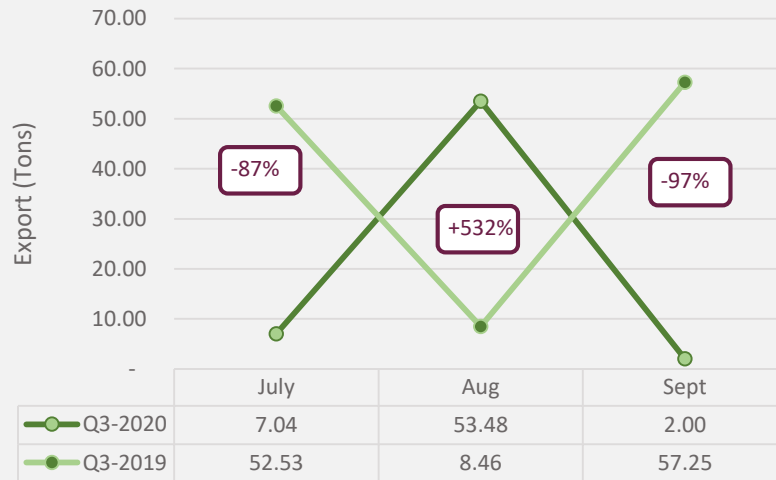
Seasonality: April to May

TOTAL EXPORTS

Q3 2019
118 tones
Q3 2020
63 tones

-47%

Exports Month by Month Vs Last Year



Herbs



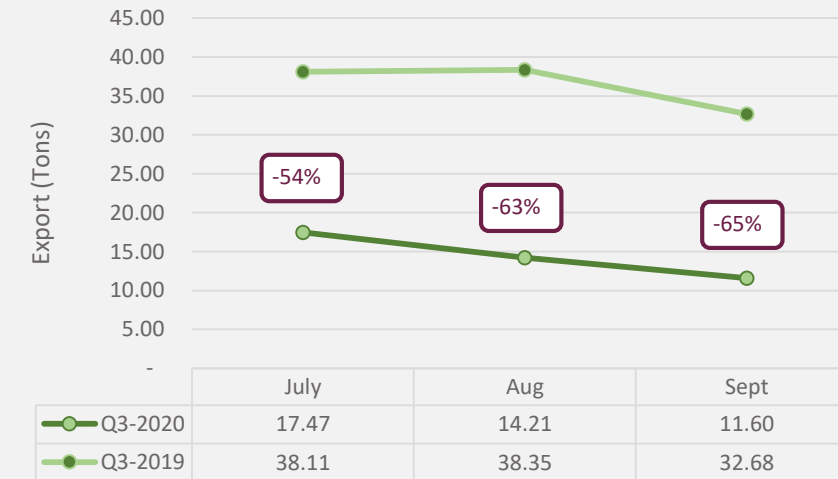
Seasonality: Continuous

TOTAL EXPORTS

Q3 2019
109 tones
Q3 2020
43 tones

-60%

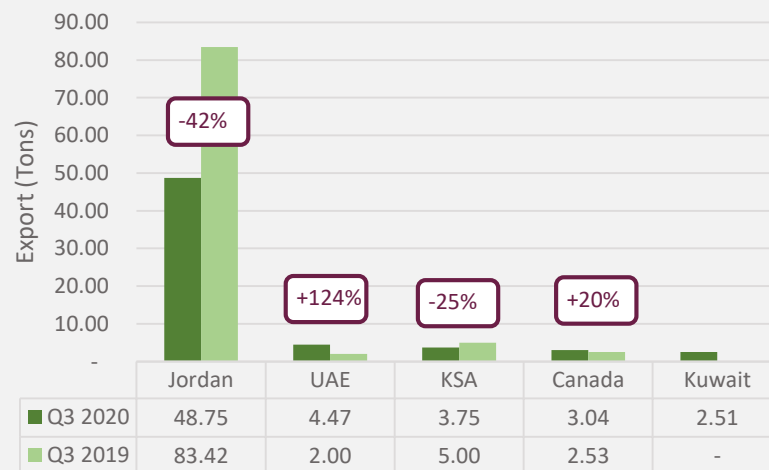
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Jordan	0
UAE	0
KSA	0
Canada	0
Kuwait	0

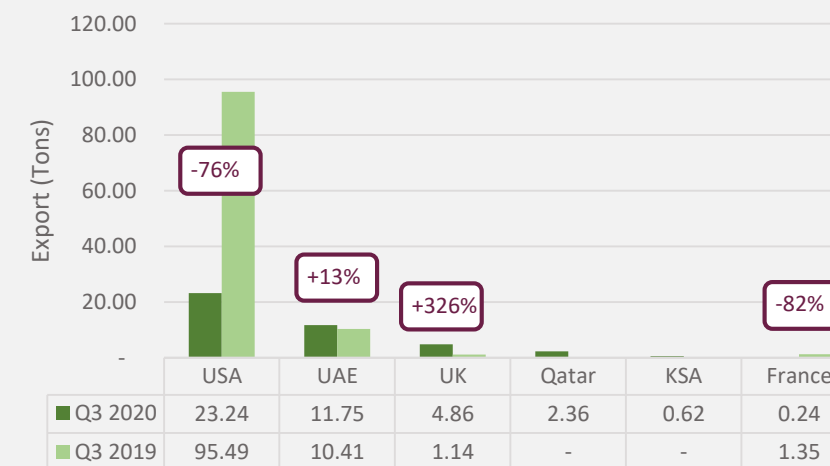
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

USA	0
UAE	0
UK	0
Qatar	0
KSA	0
France	0

Top Export Markets Vs Last Year



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This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

GAZA STRIP Overview

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GAZA STRIP TOTAL EXPORTS

Q3 2019

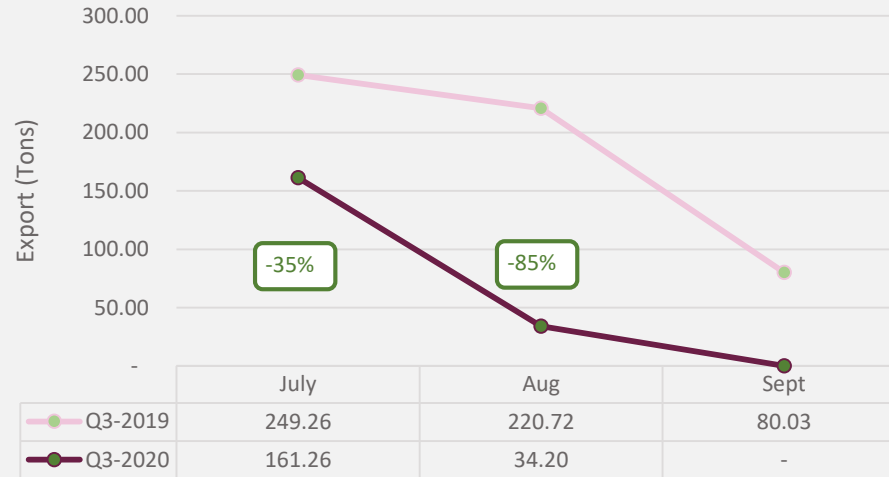
550 tones

Q3 2020

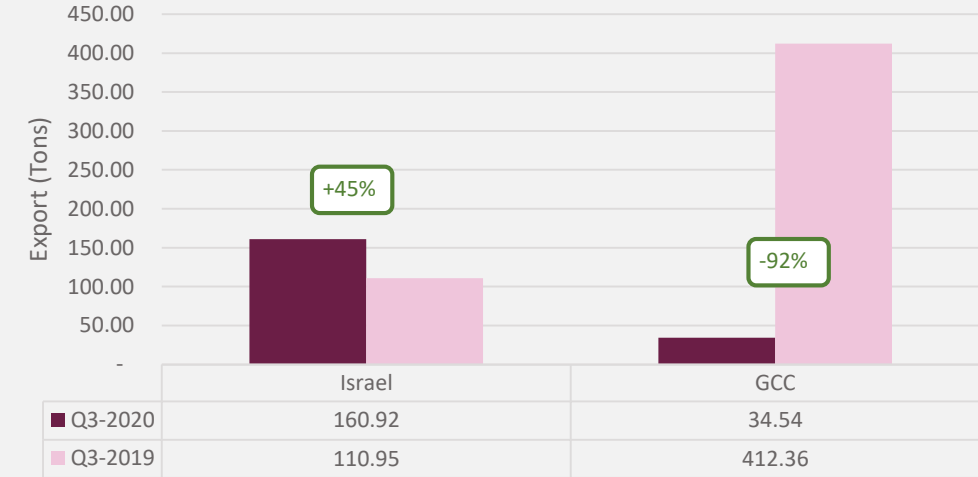
195 tones

-65%

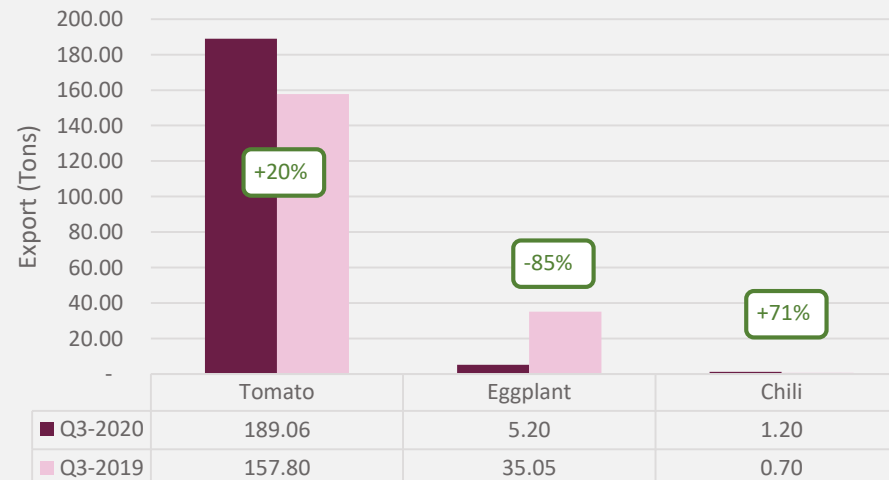
Quarterly Export Month by Month Vs Last Year



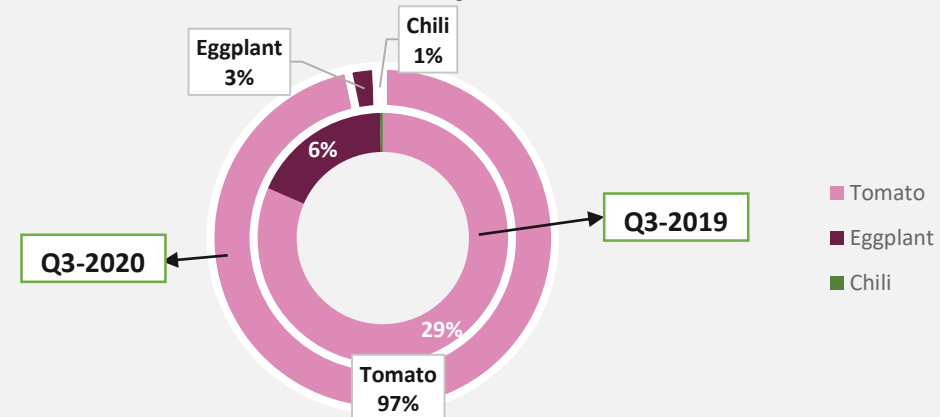
Top Export Markets Vs Last Year



Top Exported Products Vs Last Year



Top Exported Products - Percentage Distribution Vs last year



Gaza Strip – TOP 3 exported products

Quarterly Bulletin (July – Sept 2020)

Tomatoes



Seasonality: Sept to Nov

TOTAL EXPORTS

Q3 2019

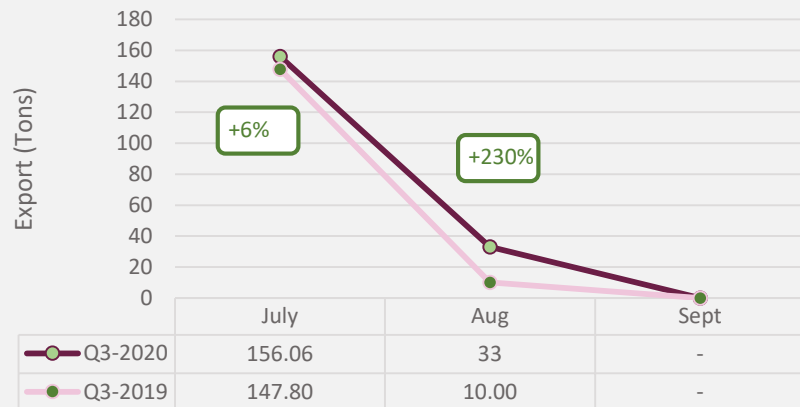
158 tones

Q3 2020

189 tones

+20%

Exports Month by Month Vs Last Year



Eggplant



Seasonality: Nov to Jan

TOTAL EXPORTS

Q3 2019

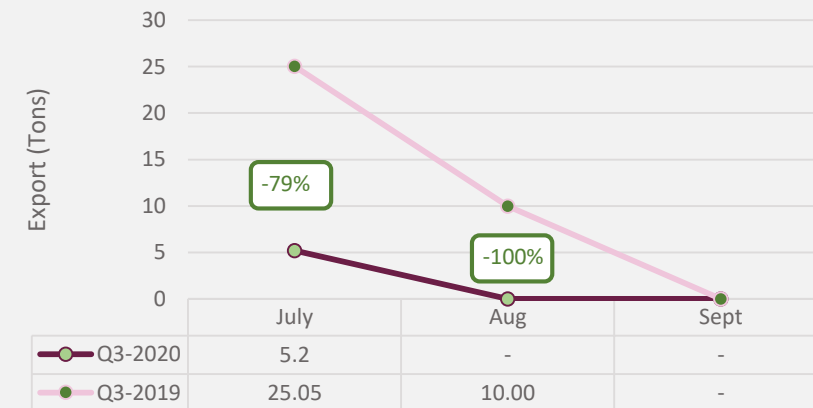
35 tones

Q3 2020

5.2 tones

-85%

Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

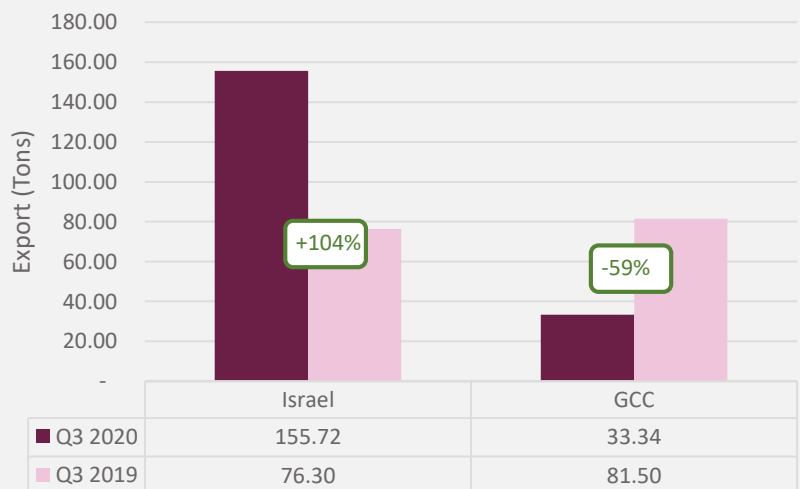
Israel

0

GCC

0

Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

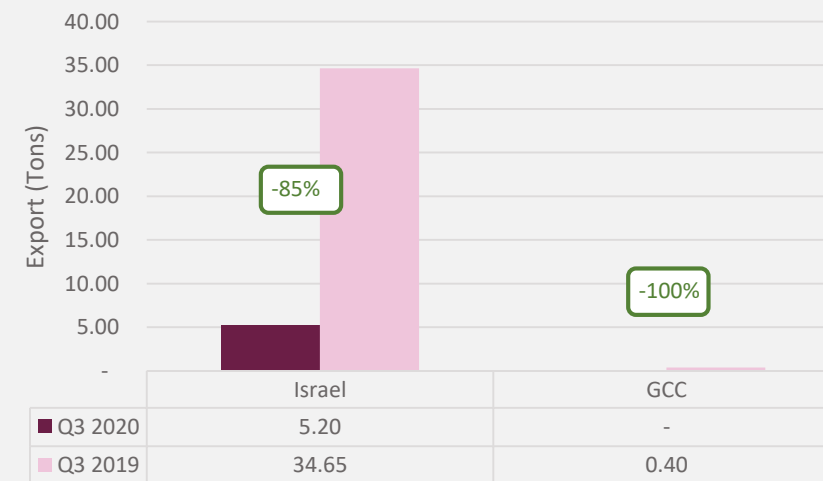
Israel

0

GCC

0

Top Export Markets Vs Last Year



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Gaza Strip – TOP 3 exported products

Quarterly Bulletin (July – Sept 2020)

Chili



Seasonality: Aug to Jan

TOTAL EXPORTS

Q3 2019

0.7 tones

Q3 2020

1.2 tones

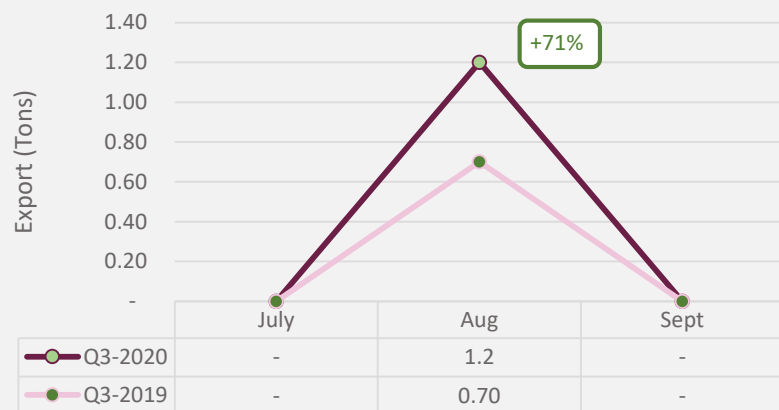
+71%

Tariffs Faced in Top Export Markets

GCC

0

Exports Month by Month Vs Last Year



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Top Export Markets Vs Last Year

