



Palestinian Agri-food Quarterly trade bulletin

OCT– DEC 2020

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This Agri-food Quarterly Trade Bulletin leverages capacity built under the project “Reform and Development of Markets, Value Chains and Producers’ Organizations” implemented by FAO and funded by the Governments of Denmark, the Netherlands, EU, Switzerland & Spain. The content of the trade bulletin does not necessarily reflect the position of FAO or the resource partners



This bulletin is based on preliminary trade data from the Ministry of Agriculture that may be subject to revision.

WEST BANK Overview

Quarterly Bulletin (Oct– Dec. 2020)

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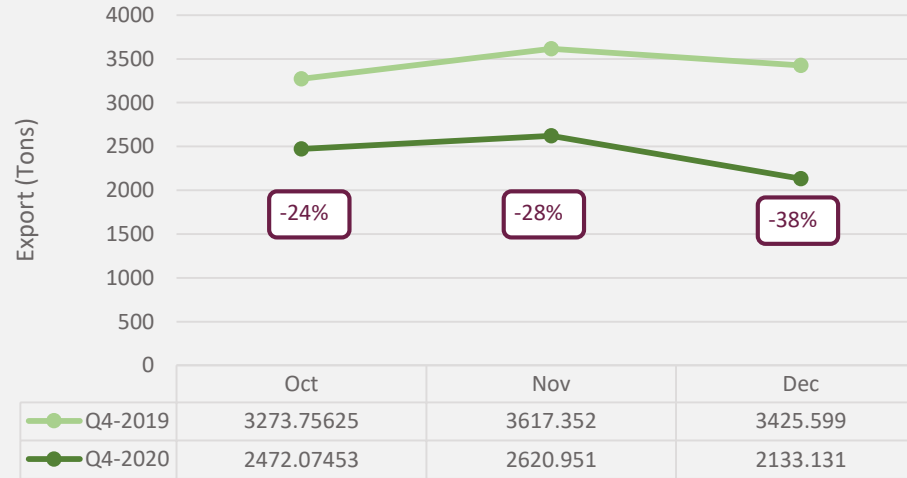
WEST BANK TOTAL EXPORTS

Q4 2019
10,316 tones

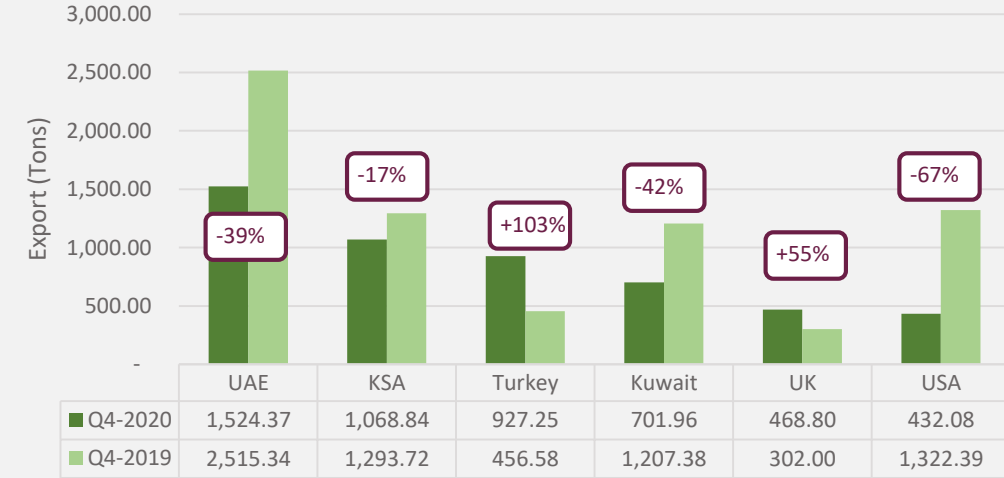
Q4 2020
7,226 tones

-30%

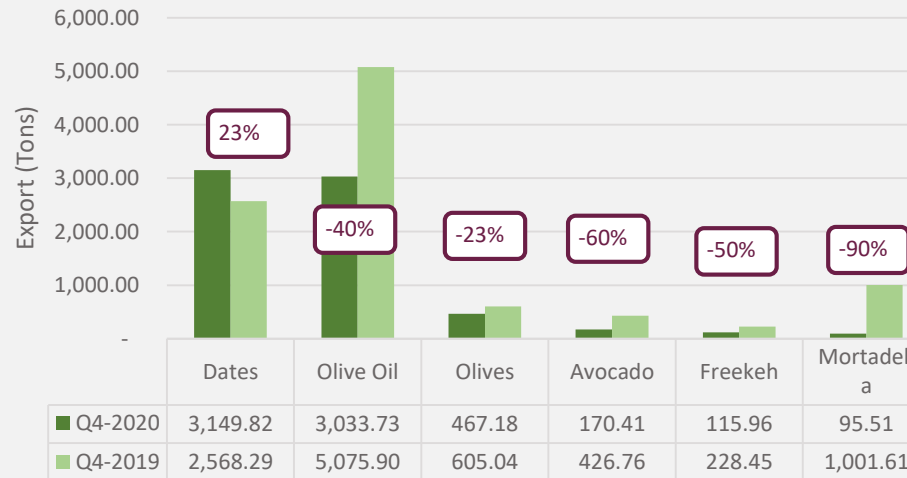
Quarterly Export Month by Month Vs Last Year



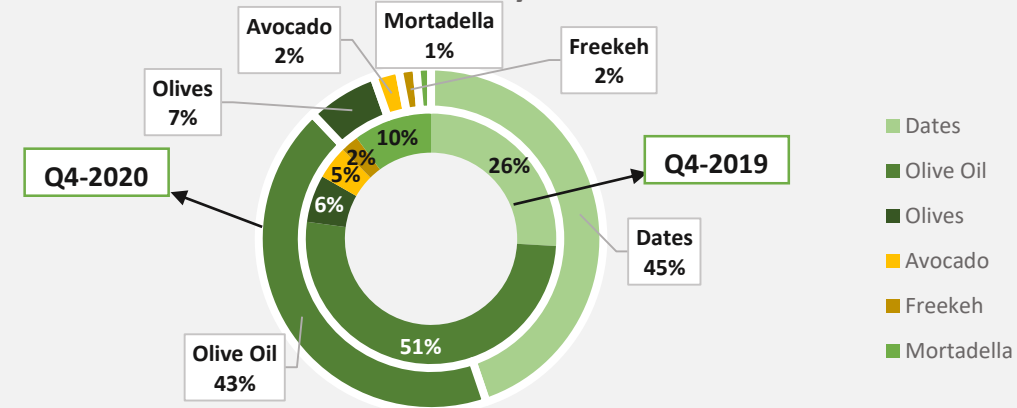
Top 6 Export Markets Vs Last Year



Top 6 Exported Products Vs Last Year



Top 6 Exported Products - Percentage Distribution Vs last year



This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (Oct– Dec. 2020)

Dates



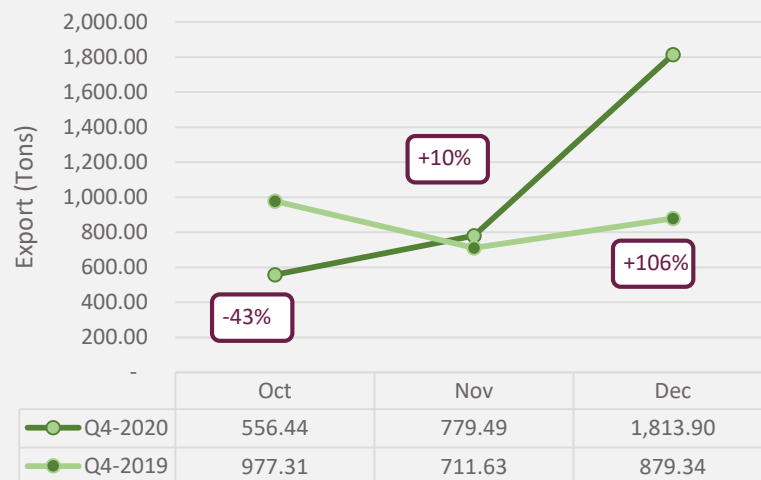
Seasonality: Sept to Oct

TOTAL EXPORTS

Q4 2019
2568 tones
Q4 2020
3150 tones

+23%

Exports Month by Month Vs Last Year



Olive Oil



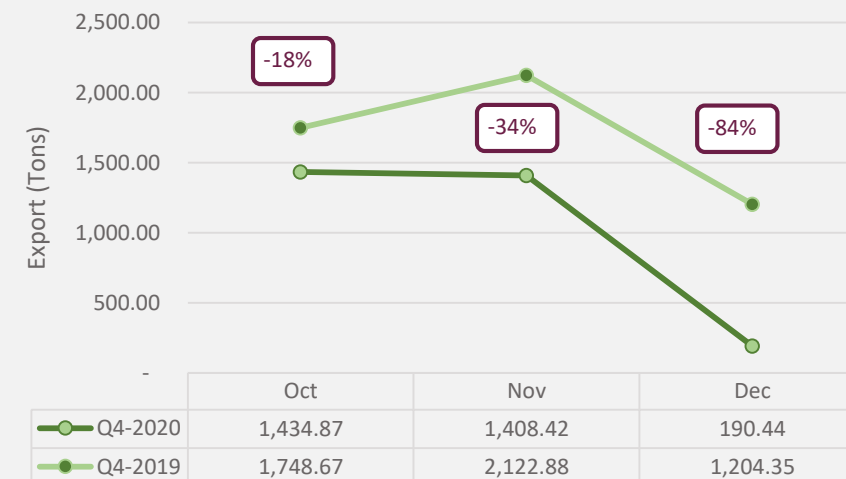
Seasonality: Oct to Dec

TOTAL EXPORTS

Q4 2019
5075 tones
Q4 2020
3033 tones

-40%

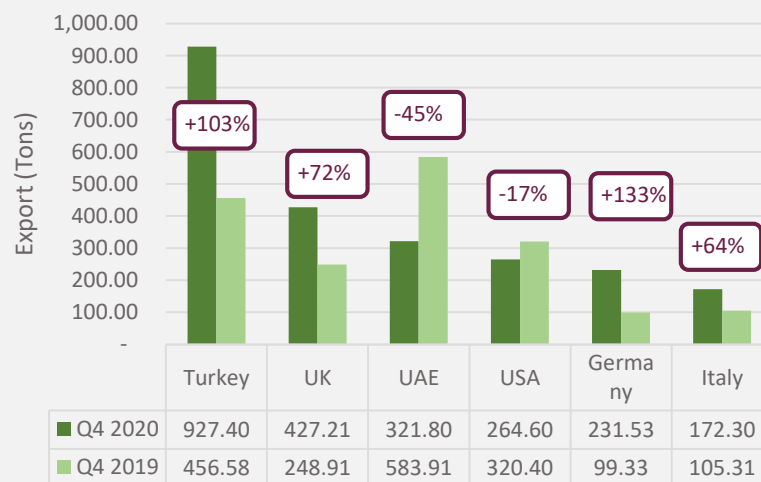
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Turkey	15% - if Palestine exceed quota limit of 1,000 tons otherwise its zero.
UK	0
UAE	0
USA	0
Germany	0
Italy	0

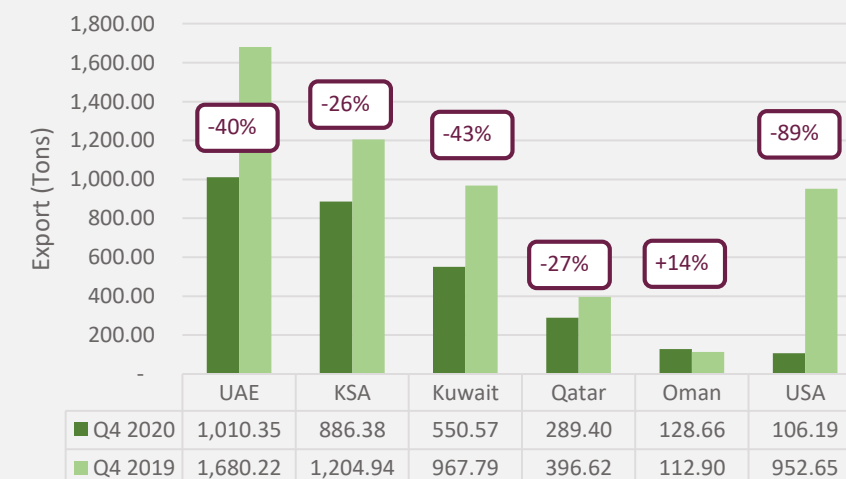
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

UAE	0
KSA	0
Kuwait	0
Qatar	0
Oman	0
USA	0

Top Export Markets Vs Last Year



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This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (Oct– Dec. 2020)

Olives



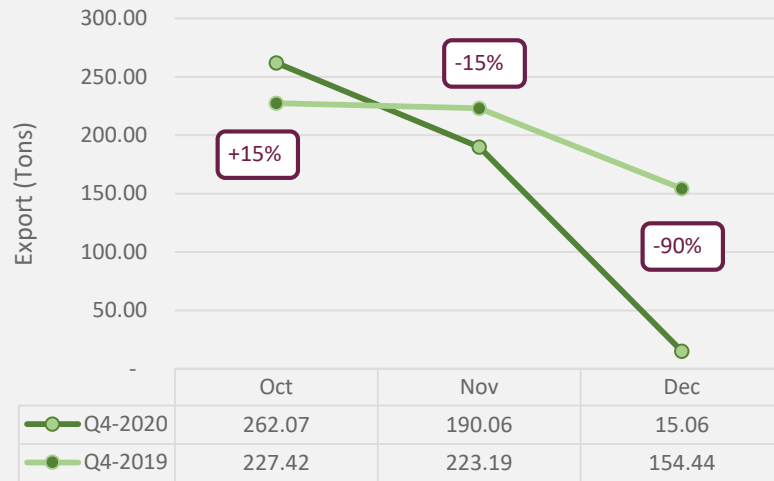
Seasonality: Oct to Dec

TOTAL EXPORTS

Q4 2019
605 tones
Q4 2020
467 tones

-23%

Exports Month by Month Vs Last Year



Avocado



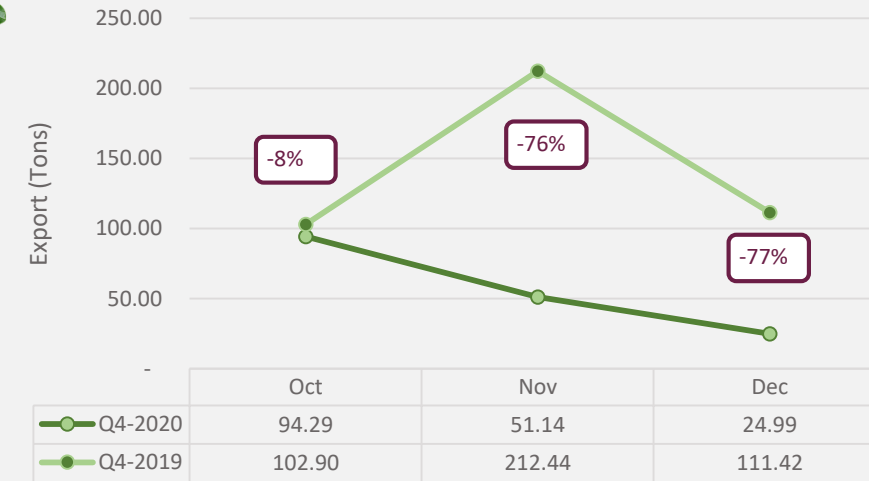
Seasonality: Aug to Sept

TOTAL EXPORTS

Q4 2019
426 tones
Q4 2020
170 tones

-30%

Exports Month by Month Vs Last Year



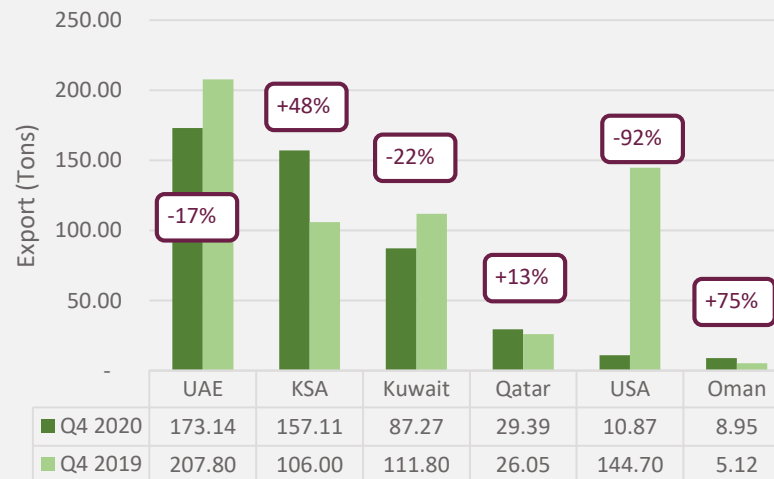
Tariffs Faced in Top Export Markets

UAE	0
KSA	0
Kuwait	0
Qatar	0
USA	0
Oman	0

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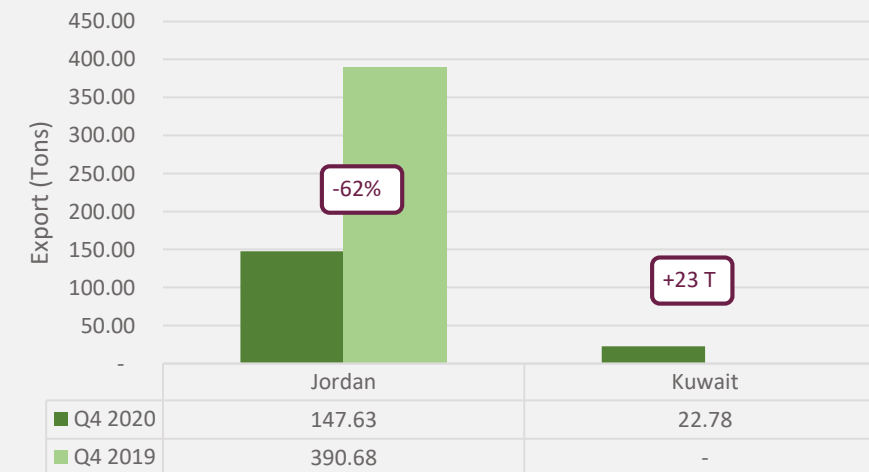
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

Jordan	0
Kuwait	0

Top Export Markets Vs Last Year



This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

West Bank – TOP 6 exported products

Quarterly Bulletin (Oct– Dec. 2020)

Freekeh



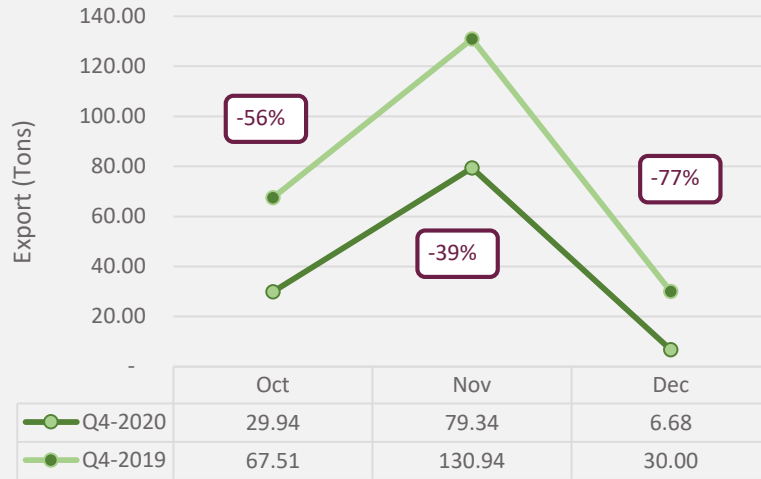
Seasonality: April to May

TOTAL EXPORTS

Q4 2019
228 tones
Q4 2020
116 tones

-49%

Exports Month by Month Vs Last Year



Mortadella



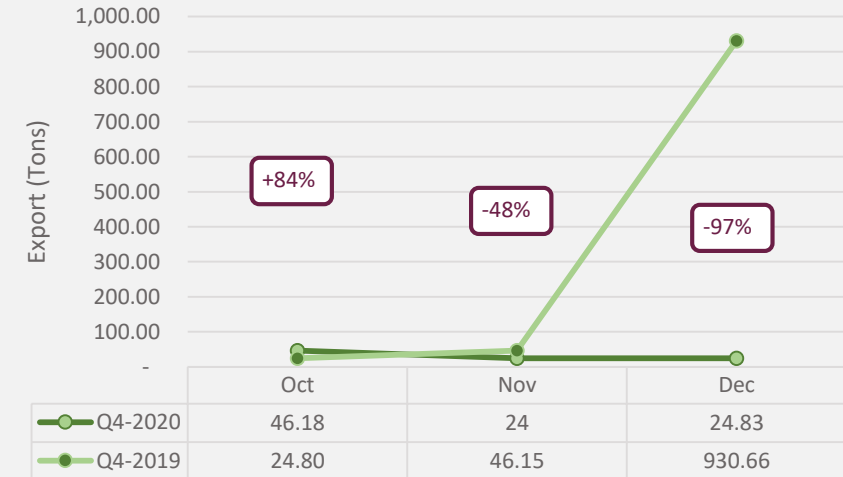
Seasonality: Continuous

TOTAL EXPORTS

Q4 2019
1001 tones
Q4 2020
96 tones

-90%

Exports Month by Month Vs Last Year



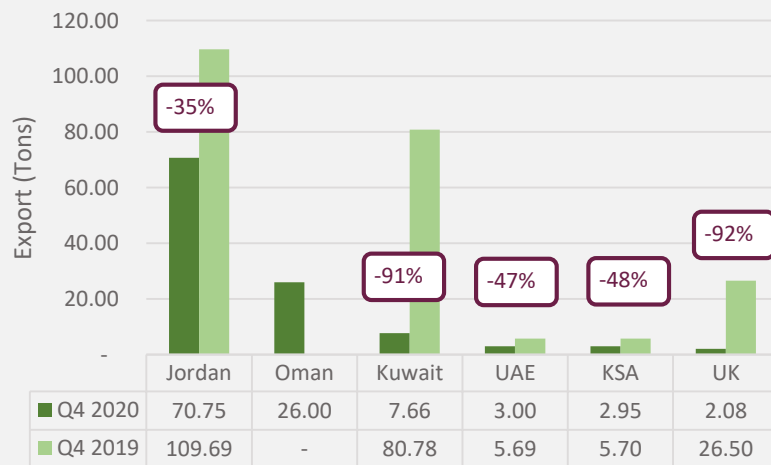
Tariffs Faced in Top Export Markets

Jordan	0
Oman	0
Kuwait	0
UAE	0
UK	0

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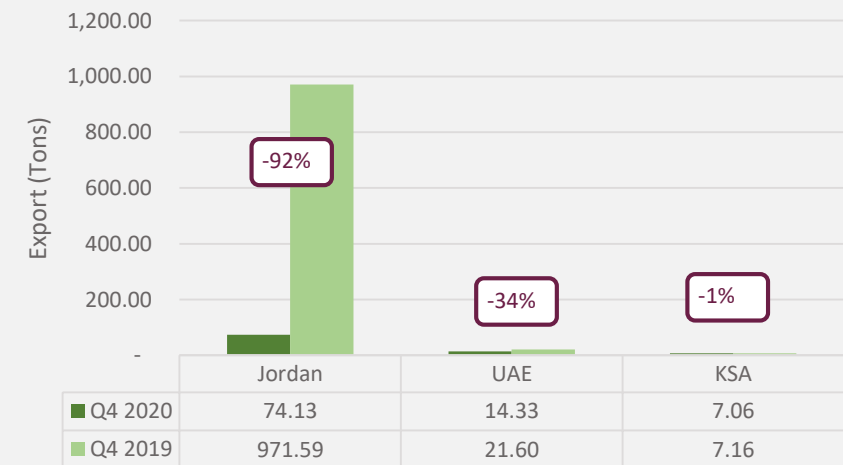
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

Jordan	0
UAE	0
KSA	0

Top Export Markets Vs Last Year



This information excludes exports to Israel which is estimated to be 40% of total West Bank exports in the last 2 years.

GAZA STRIP Overview

Quarterly Bulletin (Oct– Dec 2020)

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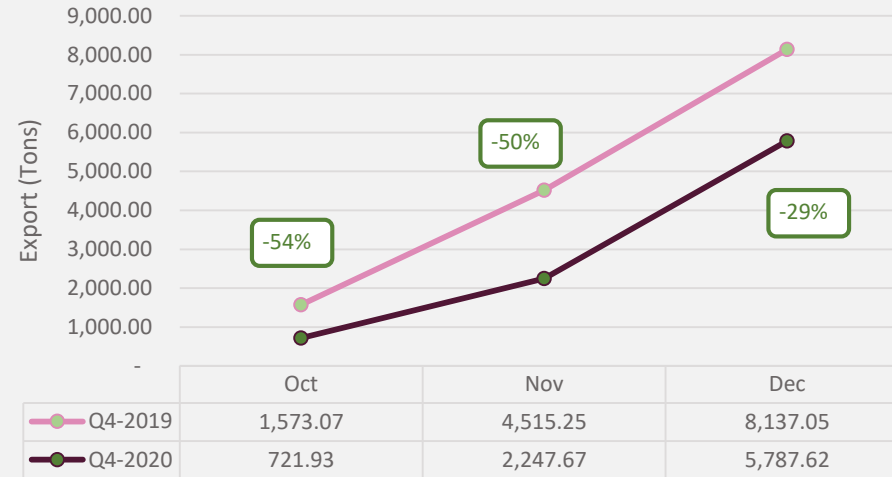


GAZA STRIP TOTAL EXPORTS

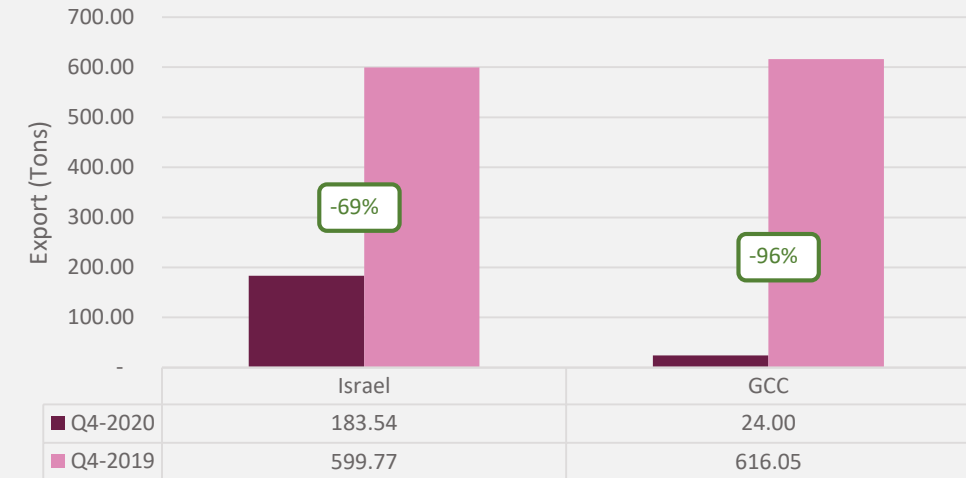
Q4 2019
14225 tones
Q4 2020
8757 tones

-38%

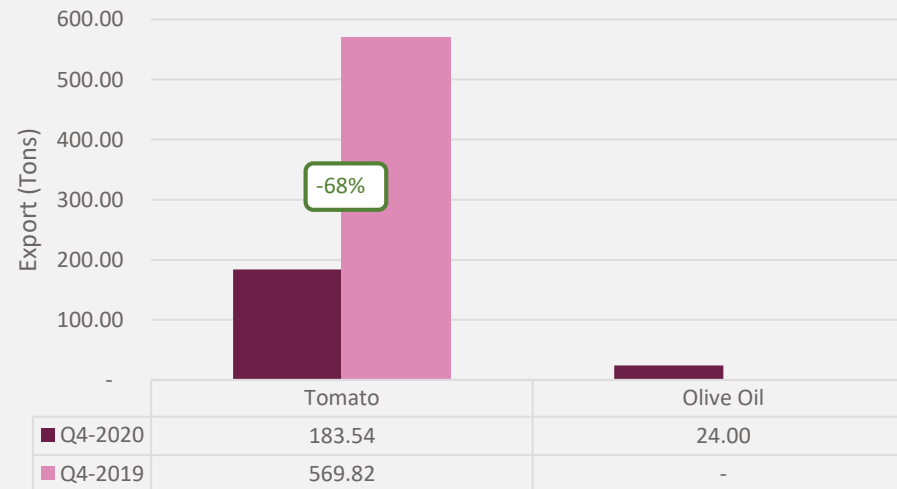
Quarterly Export Month by Month Vs Last Year



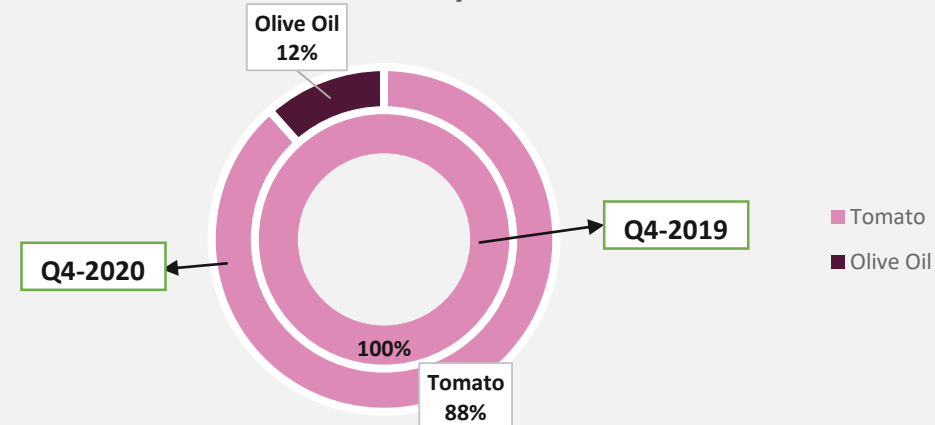
Top Export Markets Vs Last Year



Top Exported Products Vs Last Year



Top Exported Products - Percentage Distribution Vs last year



Gaza Strip – TOP 2 exported products

Quarterly Bulletin (Oct– Dec 2020)

Tomatoes



Seasonality: Sept to Nov

TOTAL EXPORTS

Q4 2019

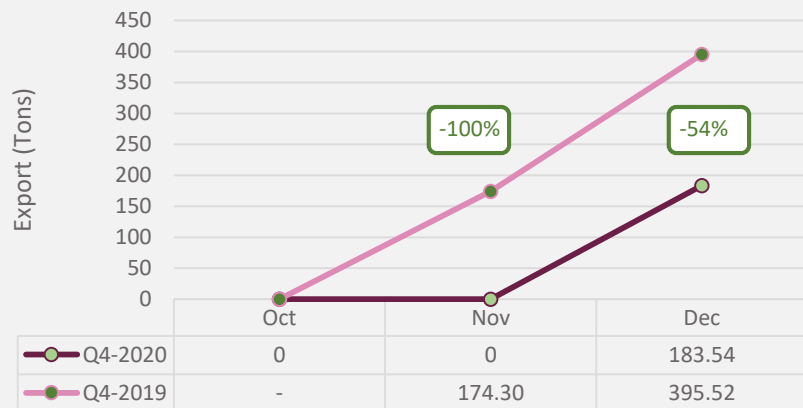
570 tones

Q4 2020

184 tones

-68%

Exports Month by Month Vs Last Year



Olive Oil



Seasonality: Oct to Dec

TOTAL EXPORTS

Q4 2019

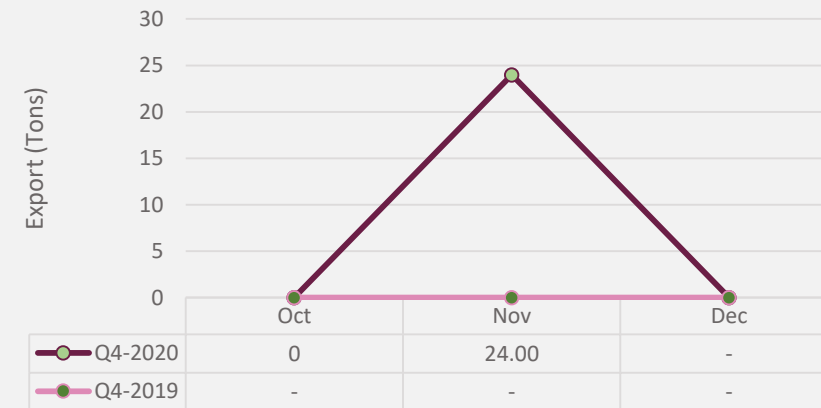
0 tones

Q4 2020

24 tones

-24 T

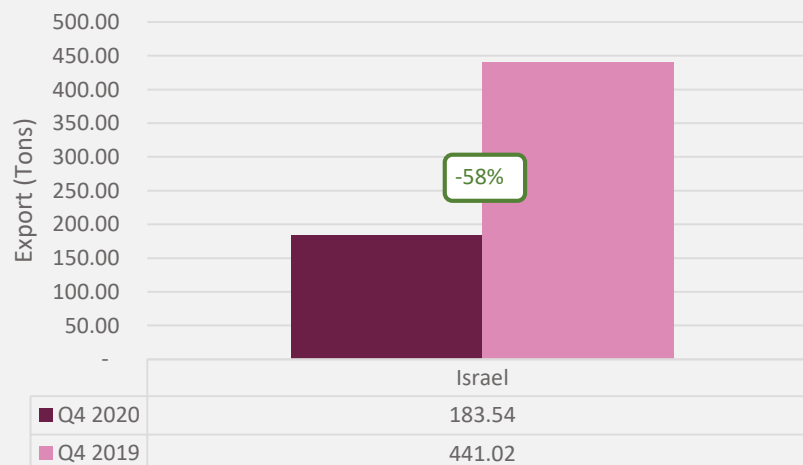
Exports Month by Month Vs Last Year



Tariffs Faced in Top Export Markets

Israel 0

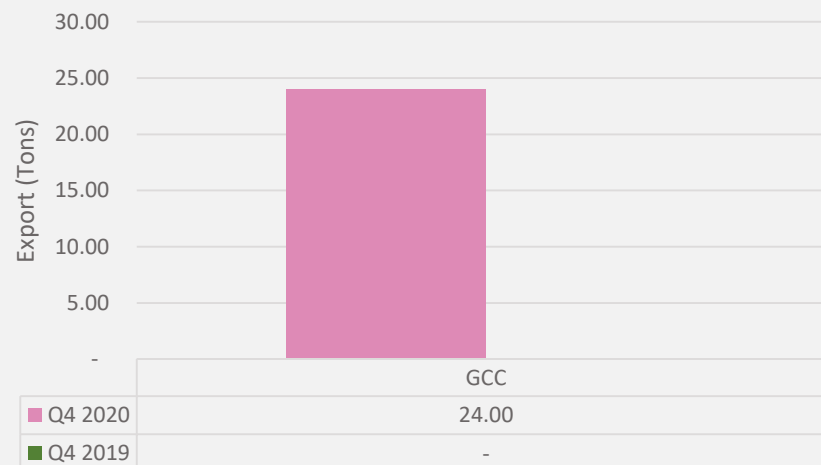
Top Export Markets Vs Last Year



Tariffs Faced in Top Export Markets

GCC 0

Top Export Markets Vs Last Year



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